



Corporations (Relevant Providers Degrees, Qualifications and Courses Standard) Determination 2021

made under the *Corporations Act 2001*

Compilation No. 08

Compilation date: 17 December 2025

Includes amendments: *Corporations (Relevant Providers Degrees,
Qualifications and Courses Standard) Amendment
(2025 Measures No. 2) Determination 2025*

Prepared by The Treasury

About this compilation

This compilation

This is a compilation of the *Corporations (Relevant Providers Degrees, Qualifications and Courses Standard) Determination 2021* that shows the text of the law as amended and in force on 17 December 2025 (the **compilation date**).

The notes at the end of this compilation (the **endnotes**) include information about amending laws and the amendment history of provisions of the compiled law.

Uncommenced amendments

The effect of uncommenced amendments is not shown in the text of the compiled law. The details of amendments made up to, but not commenced at, the compilation date are underlined in the endnotes. Any uncommenced amendments affecting the law are accessible on the Register (www.legislation.gov.au).

Application, saving and transitional provisions for provisions and amendments

If the operation of a provision or amendment of the compiled law is affected by an application, saving or transitional provision that is not included in this compilation, details are included in the endnotes.

Modifications

If the compiled law is modified by another law, the compiled law operates as modified but the modification does not amend the text of the law. Accordingly, this compilation does not show the text of the compiled law as modified. Any modifications affecting the law are accessible on the Register.

Self-repealing provisions

If a provision of the compiled law has been repealed in accordance with a provision of the law, details are included in the endnotes.

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Part 1—Preliminary

1 Name

This instrument is the *Corporations (Relevant Providers Degrees, Qualifications and Courses Standard) Determination 2021*.

3 Authority

This instrument is made under the *Corporations Act 2001*.

5 Definitions

Note ***Code of Ethics*** and ***relevant provider*** are defined in section 910A of the Act. ***Existing provider*** is defined in section 1546A of the Act.

Definitions

(1) In this determination:

Act means the *Corporations Act 2001*.

advanced diploma of financial planning means:

- (a) a diploma awarded by an NVR registered training organisation within the meaning of the *National Vocational Education and Training Regulator Act 2011*, being a diploma that:
 - (i) satisfies the AQF criteria for AQF level 6 or higher; and
 - (ii) includes 8 units of study that are specific to financial planning or financial advice; or
- (b) the Advanced Diploma of Financial Services (Financial Planning); or
- (c) the 8 unit Diploma of Financial Planning offered by Financial Advice Association of Australia Limited (formerly Financial Planning Association of Australia Limited); or
- (d) the 8 unit Diploma of Financial Advising offered by the Financial Services Institute of Australasia (formerly Securities Institute Australia); or
- (e) the 8 unit Diploma of Financial Markets offered by the Financial Services Institute of Australasia (formerly Securities Institute Australia); or
- (f) the 8 unit Certificate in Financial Markets offered by the Financial Services Institute of Australasia (formerly Securities Institute Australia) where the units required to be awarded the certificate were completed between 1 January 1982 and 31 December 1990.

approved bridging unit means a unit of study identified in Schedule 2 as:

- (a) a Financial Advice Regulatory & Legal Obligations bridging unit; or
- (b) an Ethics for Professional Advisers bridging unit; or
- (c) a Behavioural Finance: Client and Consumer Behaviour, Engagement and Decision-Making bridging unit.

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approved unit of study means a unit of study listed in column 4 of the table in Schedule 1 in respect of a particular degree or qualification.

AQF means *Australian Qualifications Framework*, 2nd edition (January 2013) published by the Australian Qualifications Framework Council.

Note On the day the *Corporations (Relevant Providers Degrees, Qualifications and Courses Standard) Determination 2021* was registered, this publication was available at <https://www.aqf.edu.au/>.

AQF criteria, for a specified AQF level, means the criteria for the AQF level specified in AQF.

AQF level means a level identified as such in AQF.

completed approved study to attain a professional designation—see subsections (2) and (3).

designated area of study means each of the following:

- (a) financial planning (including financial advice in the areas of superannuation, retirement, insurance or estate planning);
- (b) investments (for example, shares, derivatives, foreign exchange, options);
- (c) finance;
- (d) finance law;
- (e) business law or commercial law (if the relevant course is approved by the Tax Practitioners Board);
- (f) taxation and tax law (if the relevant course is approved by the Tax Practitioners Board);
- (g) accounting;
- (h) estate law;
- (i) banking;
- (j) economics.

higher education provider has the meaning given in the *Tertiary Education Quality and Standards Agency Act 2011*.

non-relevant degree means a qualification that:

- (a) is awarded by a higher education provider; and
- (b) satisfies the AQF criteria for AQF level 7 or higher; and
- (c) is *not* a graduate certificate; and
- (d) is *not* a relevant degree.

OUA means Open Universities Australia.

post-graduate relevant degree means a qualification that:

- (a) is awarded by a higher education provider; and
- (b) is a graduate diploma or Masters degree; and
- (c) satisfies the AQF criteria for AQF level 8 or higher; and
- (d) includes at least 6 units of study in designated areas of study.

relevant degree means a qualification that:

- (a) is awarded by a higher education provider; and
- (b) satisfies the AQF criteria for AQF level 7 or higher; and
- (c) includes at least 8 units of study in designated areas of study.

Completing approved study to attain a professional designation (1 credit)

- (2) For this Part, an existing provider has **completed approved study to attain a professional designation**, recognised as equivalent to AQF level 7 or higher, which is worth 1 credit, if he or she has:
- (a) completed, during or after 1972, the Chartered Accountant Program offered by the Chartered Accountants Australia and New Zealand (**CA**); or
 - (b) completed, during or after 1989, the CPA Program offered by CPA Australia Ltd (**CPA**); or
 - (c) completed, during or after 2005, SMSF Specialist Advisor Program offered by the SMSF Association Ltd (**SMSF**); or
 - (d) completed the Chartered Financial Analyst Program offered by the CFA Institute (**CFA**); or
 - (e) completed, during or after 2001, the Certified Investment Management Analyst Program offered by Portfolio Constructions Forum Pty Ltd (**CIMA**);
 - (f) completed the SAFAA Professional Diploma in Stockbroking offered by the Stockbrokers and Financial Advisers Association (**SAFAA**); or
 - (g) commenced, during or after 2009 and before December 2013, the Fellow Chartered Financial Practitioner (offered by Mentor Education) (**FChFP-ME**) offered by Financial Advice Association of Australia Limited (formerly Association of Financial Advisers Ltd); or
 - (h) commenced, during or after 2009 and before December 2013, the Chartered Life Practitioner (offered by Mentor Education) (**ChLP-ME**) offered by the Financial Advice Association of Australia Limited (formerly Association of Financial Advisers Ltd); or
 - (i) completed, during or after 2009 and before December 2018 the Life Risk Specialist (**LRS**), offered by the Financial Advice Association of Australia Limited (formerly Financial Planning Association of Australia Limited); or
 - (j) completed, during or after 2010 and before December 2013 the Accredited Estate Planning strategists (**AEPS**) offered by the Financial Advice Association of Australia Limited (formerly Financial Planning Association of Australia Limited); or
 - (k) completed, during or after 1985 to December 1988, the Certified Practising Accountants Associate Designation Program, offered by the CPA Australia Ltd (**CPA-AD**).

Completing approved study to attain a professional designation (2 credits)

- (3) For this Part, an existing provider has **completed approved study to attain a professional designation**, recognised as equivalent to AQF level 7 or higher, which is worth 2 credits, if he or she has:

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- (a) completed all the following units of study as part of the 5 unit CFP® Certification Program offered by Financial Advice Association of Australia Limited (formerly Financial Planning Association of Australia Limited):
 - (i) FAAA Proficiency Unit 1: Professionalism and Ethics (formerly CFP1(A)—FPA Professionalism);
 - (ii) FAAA Proficiency Unit 2: Strategy Development and Risk Management (formerly CFP2(A)—Applied Strategies 1);
 - (iii) FAAA Proficiency Unit 3: Estate Planning and Retirement (formerly CFP3(A)—Applied Strategies 2);
 - (iv) FAAA Proficiency Unit 4: Investment Strategies (formerly CFP4(A)—Investment Strategies);
 - (v) CFPC—Certification; or
- (b) completed all the following units of study as part of the CFP® Certification 1-4 Program offered by Financial Advice Association of Australia Limited (formerly Financial Planning Association of Australia Limited):
 - (i) CFP 1—Professionalism, Ethics & Compliance;
 - (ii) CFP 2—Comprehensive Financial Planning 1;
 - (iii) CFP 3—Comprehensive Financial Planning 2;
 - (iv) CFP 4—Practice Management; or
- (c) completed, after 2013, all the following units of study as part of the Fellow Chartered Financial Practitioner course offered by Financial Advice Association of Australia Limited (formerly Association of Financial Advisers Ltd):
 - (i) AFA 1—Business Strategy for Financial Advisers;
 - (ii) AFA 2—Client Experience Strategy;
 - (iii) AFA 3—Advanced Advice Solutions;
 - (iv) AFA 4—Professional Conduct & Governance for Financial Advisers;or
- (d) completed, after 2013, all the following units of study as part of the Chartered Life Practitioner course offered by Financial Advice Association of Australia Limited (formerly Association of Financial Advisers Ltd):
 - (i) AFA 1—Business Strategy for Financial Advisers;
 - (ii) AFA 2—Client Experience Strategy;
 - (iii) AFA 3—Advanced Risk Solutions;
 - (iv) AFA 4—Professional Conduct & Governance for Financial Advisers;or
- (e) completed, during or after 1989, the CPA Program offered by CPA Australia Ltd, including completing at least 1 of the following electives:
 - (i) Personal Financial Planning and Superannuation;
 - (ii) Financial Planning Fundamentals;
 - (iii) Superannuation and Retirement Planning;
 - (iv) Investment Strategies;
 - (v) Risk Advice and Insurance;
 - (vi) Financial Risk Management.

Part 2—Approvals of degrees and qualifications

6 Approvals of degrees and qualifications

- (1) Under subsection 921B(6) of the Act, each of the degrees and qualifications specified in an item in Schedule 1 is approved for the purposes of subparagraph 921B(2)(a)(i) of the Act.
- (2) Under subsection 921B(6) of the Act, each of the following conditions, for which a person must satisfy in relation to completing an approved degree or qualification, is approved for the purposes of subparagraph 921B(2)(a)(ii) of the Act:
 - (a) the person completes an Ethics for Professional Advisers bridging unit, but this paragraph does not apply if the relevant item in Schedule 1 states that this paragraph does not apply;
 - (b) any other condition specified in the item in Schedule 1 for the degree or qualification.

Note 2 Ethics for Professional Advisers bridging units are identified, by provider, in Schedule 2.

- (2A) Under subsection 921B(6) of the Act, each of the following ways for satisfying the conditions approved under subsection (2) of this instrument for completing an approved degree or qualification is approved for the purposes of subparagraph 921B(2)(a)(ii) of the Act:
 - (a) the person has one or more academic transcripts, issued by the provider of the approved degree or qualification, which demonstrates that the person has met each of the approved conditions in relation to that approved degree or qualification;
 - (b) the person has one or more statements, issued by the provider of the approved degree or qualification, confirming that the person has met each of the approved conditions in relation to that approved degree or qualification.
- (3) Under subsection 921B(6) of the Act, any Masters degree awarded by a higher education provider listed in Schedule 1 is approved for the purposes of paragraph 921B(2)(a) of the Act for a person, subject to the following condition being satisfied, namely, that the person has completed the units required to meet a Graduate Diploma listed in Schedule 1 offered by the higher education provider.

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Part 3—Existing providers: qualifications equivalent to the education and training standard

Note Requirements for new entrants (that is, relevant providers who are not existing providers) are set out in Part 2.

7 Summary of requirements

- (1) A summary of the requirements for an existing provider to achieve qualifications equivalent to the education and training standard is set out below.

	An existing adviser with ...	must complete this number of additional units of study ...
1	Approved Degree*	1
2	Relevant degree +ADFP	1
3	Relevant degree + professional study (2 credits)	1
4	Non-relevant degree + 4-7 units + an ADFP + professional study (2 credits)	1
5	Relevant degree + professional study (CPA, CA, SMSF) (1 credit)	2
5A	Relevant degree + post-graduate relevant degree	2
6	Non-relevant degree + 4-7 units + ADFP + professional study (1 credit)	2
7	Relevant degree + professional study (CIMA, CFA) (1 credit)	3
8	Non-relevant degree + 2 of the following: 4-7 units <i>or</i> ADFP <i>or</i> professional study (2 credits)	3
9	Non-relevant degree + 4-7 units + ADFP	3
10	Non-relevant degree + (4-7 units <i>or</i> ADFP) + professional study (1 credit)	4
11	Relevant degree	4
12	No degree + ADFP + professional study (2 credits)	4
13	No degree + ADFP + professional study (1 credit)	5
14	Non-relevant degree + 4-7 units	5
15	Non-relevant degree + ADFP	5
16	Non-relevant degree + professional study (2 credits)	5
17	Non-relevant degree + professional study (1 credit)	6
18	No degree + ADFP	6
19	No degree + professional study (2 credits)	6
20	No degree + professional study (1 credit)	7
21	Non-relevant degree	7

22 No degree

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Note The requirement for an existing provider with an approved degree to complete 1 additional unit of study is subject to section 6(2).

(2) In the table:

ADFP means advanced diploma of financial planning.

professional study means completed approved study to attain a professional designation worth 1 credit or 2 credits, as indicated.

4-7 units means completed 4-7 units of study in a designated area of study.

CA means completed approved study to attain the professional designation, during or after 1972, being the Chartered Accountant Program offered by the Chartered Accountants Australia and New Zealand.

CFA means completed approved study to attain the professional designation, being the Chartered Financial Analyst Program offered by the CFA Institute.

CIMA means completed approved study to attain the professional designation, during or after 2001, the Certified Investment Management Analyst Program offered by Portfolio Constructions Forum Pty Ltd.

CPA means completed approved study to attain the professional designation, during or after 1989, the CPA Program offered by CPA Australia Ltd.

SMSF means completed approved study to attain the professional designation, during or after 2005, the SMSF Specialist Advisor Program offered by the SMSF Association Ltd.

8 Determination

Under subsection 1684E(1) of the Act, for the purposes of paragraph 1684A(2)(b), subparagraph 1684C(3)(b)(ii), paragraph 1684D(3)(b) and subparagraph 1684D(4)(a)(ii) of the Act, for an existing adviser described in column 2 of the following table, the course or unit of study, or all the courses or units of study, specified in column 3 of the table for the adviser are determined to be courses that give the provider qualifications equivalent to the education and training standard in subsection 921B(2).

	Column 2	Column 3
Item	An existing adviser who has...	must complete these courses or units of study ...
1	an approved degree	an Ethics for Professional Advisers bridging unit
2	both: (a) a relevant degree ; and	an Ethics for Professional Advisers bridging unit

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	Column 2	Column 3
Item	An existing adviser who has...	must complete these courses or units of study ...
	(b) an advanced diploma of financial planning.	
3	<p>both:</p> <p>(a) a relevant degree; and</p> <p>(b) completed approved study to attain 1 or more professional designation (worth 2 credits)</p> <p>Note See subsection 5(3).</p>	an Ethics for Professional Advisers bridging unit
4	<p>all of the following:</p> <p>(a) a non-relevant degree;</p> <p>(b) an advanced diploma of financial planning;</p> <p>(c) completed at least 4 and not more than 7 units of study in a designated area of study;</p> <p>(d) completed approved study to attain 1 or more professional designation (worth 2 credits)</p>	an Ethics for Professional Advisers bridging unit
5	<p>both:</p> <p>(a) a relevant degree; and</p> <p>(b) completed approved study to attain a professional designation described in paragraph 5(2)(a), (b) or (c) worth 1 credit</p> <p>Note These paragraphs relate to the Chartered Accountant Program, the CPA Program and the SMSF Specialist Advisor Program.</p>	<p>both:</p> <p>(a) an Ethics for Professional Advisers bridging unit; and</p> <p>(b) 1 of the following:</p> <p style="padding-left: 20px;">(i) another approved bridging unit;</p> <p style="padding-left: 20px;">(ii) an approved unit of study that is a capstone unit of study.</p>
5A	<p>both:</p> <p>(a) a relevant degree; and</p> <p>(b) a post-graduate relevant degree</p>	<p>both:</p> <p>(a) an Ethics for Professional Advisers bridging unit; and</p> <p>(b) 1 of the following:</p> <p style="padding-left: 20px;">(i) another approved bridging unit;</p> <p style="padding-left: 20px;">(ii) an approved unit of study that is a capstone unit of study.</p>
6	<p>all of the following:</p> <p>(a) a non-relevant degree;</p> <p>(b) an advanced diploma of financial planning;</p> <p>(c) completed at least 4 and not more than 7 units of study in a designated area of study;</p> <p>(d) completed approved study to attain a professional designation</p>	<p>both:</p> <p>(a) an Ethics for Professional Advisers bridging unit; and</p> <p>(b) 1 of the following:</p> <p style="padding-left: 20px;">(i) another approved bridging unit;</p> <p style="padding-left: 20px;">(ii) an approved unit of study that is a capstone unit of study.</p>

Item	Column 2 An existing adviser who has...	Column 3 must complete these courses or units of study ...
	described in paragraph 5(2)(a), (b) or (c) worth 1 credit	
7	<p>both:</p> <p>(a) a relevant degree; and</p> <p>(b) completed approved study to attain a professional designation described in paragraph 5(2)(d) or (e) worth 1 credit</p> <p>Note These paragraphs relate to the Chartered Financial Analyst Program and the Certified Investment Analyst Program.</p>	all 3 approved bridging units.
8	<p>both:</p> <p>(a) a non-relevant degree; and</p> <p>(b) any 2 of the following:</p> <p style="padding-left: 20px;">(i) an advanced diploma of financial planning;</p> <p style="padding-left: 20px;">(ii) completed at least 4 and not more than 7 units of study in a designated area of study;</p> <p style="padding-left: 20px;">(iii) completed approved study to attain 1 or more professional designation (worth 2 credits)</p>	all 3 approved bridging units.
9	<p>all of the following:</p> <p>(a) a non-relevant degree;</p> <p>(b) an advanced diploma of financial planning;</p> <p>(c) completed at least 4 and not more than 7 units of study in a designated area of study</p>	all 3 approved bridging units.
10	<p>all of the following:</p> <p>(a) a non-relevant degree;</p> <p>(b) either:</p> <p style="padding-left: 20px;">(i) an advanced diploma of financial planning; or</p> <p style="padding-left: 20px;">(ii) completed at least 4 and not more than 7 units of study in a designated area of study;</p> <p>(c) completed approved study to attain a professional designation worth 1 credit</p>	<p>all the following:</p> <p>(a) all 3 approved bridging units;</p> <p>(b) an approved unit of study.</p>
11	a relevant degree but is not covered by another item in this table	<p>all the following:</p> <p>(a) all 3 approved bridging units;</p> <p>(b) an approved unit of study.</p>

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Item	Column 2 An existing adviser who has...	Column 3 must complete these courses or units of study ...
12	no degree but has both: (a) an advanced diploma of financial planning; and (b) completed approved study to attain 1 or more professional designation (worth 2 credits)	all the following within a graduate diploma approved under Part 2: (a) all 3 approved bridging units; (b) 1 approved unit of study.
13	no degree but has both: (a) an advanced diploma of financial planning; and (b) completed approved study to attain a professional designation worth 1 credit	all the following within a graduate diploma approved under Part 2: (a) all 3 approved bridging units; (b) 2 approved units of study.
14	both: (a) a non-relevant degree ; and (b) completed at least 4 and not more than 7 units of study in a designated area of study	all the following within a graduate diploma approved under Part 2: (a) all 3 approved bridging units; (b) 2 approved units of study.
15	both: (a) a non-relevant degree ; and (b) an advanced diploma of financial planning	all the following within a graduate diploma approved under Part 2: (a) all 3 approved bridging units; (b) 2 approved units of study.
16	both: (a) a non-relevant degree ; and (b) completed approved study to attain 1 or more professional designation (worth 2 credits)	all the following within a graduate diploma approved under Part 2: (a) all 3 approved bridging units; (b) 2 approved units of study.
17	both: (a) a non-relevant degree ; and (b) completed approved study to attain a professional designation worth 1 credit	all the following within a graduate diploma approved under Part 2: (a) all 3 approved bridging units; (b) 3 approved units of study.
18	no degree but has an advanced diploma of financial planning	all the following within a graduate diploma approved under Part 2: (a) all 3 approved bridging units; (b) 3 approved units of study.
19	no degree but has completed approved study to attain 1 or more professional designation (worth 2 credits)	all the following within a graduate diploma approved under Part 2: (a) all 3 approved bridging units; (b) 3 approved units of study.
20	no degree but has completed approved study to attain a professional designation worth 1 credit	all the following within a graduate diploma approved under Part 2: (a) all 3 approved bridging units; (b) 4 approved units of study.

Item	Column 2	Column 3
	An existing adviser who has...	must complete these courses or units of study ...
21	a non-relevant degree but is not covered by another item in this table	all the following within a graduate diploma approved under Part 2: (a) all 3 approved bridging units; (b) 4 approved units of study.
22	no degree and is not covered by another item in this table	a graduate diploma program approved under Part 2.

Schedule 1—Degrees and qualifications

(section 6)

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
Part 1: Bachelor degrees			
<i>Central Queensland University</i>			
1	Each of the following: (a) Bachelor of Property (Financial Planning); (b) Bachelor of Accounting (Financial Planning); (c) Bachelor of Business (Financial Planning).	between 1 November 2017 and 31 October 2020	The relevant provider completed or completes the following units of study: (a) FINC11001 Fundamentals of Personal Financial Planning; (b) FINC13001 Estate Planning; (c) FINC19011 Business Finance; (d) FINC19012 Investment Analysis and Risk Management; (e) FINC19016 Retirement and Superannuation; (f) FINC19019 Insurance Planning; (g) FINC19020 Financial Plan Construction; (h) LAWS11030 Introductory and Contract Law / Foundations of Business Law; (i) LAWS19033 Taxation Law and Practice. Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit)
2	Bachelor of Arts / Bachelor of Business (Financial Planning).	during or after Semester 1, 2017 and before the end of Semester 1, 2025.	The relevant provider completed or completes the following units of study: (a) FINC11001 Fundamentals of Personal Financial Planning; (b) FINC19011 Business Finance; (c) FINC19012 Investment Analysis and Risk Management; (d) ECON11026 Principles of Economics; (e) FINC19016 Retirement and Superannuation;

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
3	Bachelor of Accounting (Financial Planning).	during or after Semester 1, 2018.	<p>(f) FINC13001 Estate Planning;</p> <p>(g) FINC19019 Insurance Planning;</p> <p>(h) FINC19020 Financial Plan Construction;</p> <p>(i) LAWS19033 Taxation Law and Practice.</p> <p>Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit)</p> <p>The relevant provider completed or completes the following units of study:</p> <p>(a) FINC11001 Fundamentals of Personal Financial Planning;</p> <p>(b) FINC19011 Business Finance;</p> <p>(c) FINC19012 Investment Analysis and Risk Management;</p> <p>(d) FINC19014 Property Investment and Finance;</p> <p>(e) FINC19016 Retirement and Superannuation;</p> <p>(f) FINC13001 Estate Planning;</p> <p>(g) FINC19019 Insurance Planning;</p> <p>(h) FINC19020 Financial Plan Construction;</p> <p>(i) LAWS19033 Taxation Law and Practice.</p> <p>Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit)</p>
4	Bachelor of Accounting / Bachelor of Business (Financial Planning).	during or after Semester 1, 2018.	<p>The relevant provider completed or completes the following units of study:</p> <p>(a) FINC11001 Fundamentals of Personal Financial Planning;</p> <p>(b) FINC19011 Business Finance;</p> <p>(c) FINC19012 Investment Analysis and Risk Management;</p> <p>(d) FINC19014 Property Investment and Finance;</p> <p>(e) FINC19016 Retirement and Superannuation;</p> <p>(f) FINC13001 Estate Planning;</p>

Schedule 1 Degrees and qualifications

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
6	Bachelor of Property (Financial Planning).	during or after Semester 1, 2017.	<p>(g) FINC19019 Insurance Planning; (h) FINC19020 Financial Plan Construction; (i) LAWS19033 Taxation Law and Practice.</p> <p>Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit)</p> <p>The relevant provider completed or completes the following units of study:</p> <p>(a) FINC11001 Fundamentals of Personal Financial Planning; (b) FINC19011 Business Finance; (c) FINC19012 Investment Analysis and Risk Management; (d) FINC19014 Property Investment and Finance; (e) FINC19016 Retirement and Superannuation; (f) FINC13001 Estate Planning; (g) FINC19019 Insurance Planning; (h) FINC19020 Financial Plan Construction; (i) LAWS19033 Taxation Law and Practice.</p> <p>Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit)</p>
8	Bachelor of Financial Planning / Bachelor of Accounting.	during or after Semester 1, 2009 and before the end of Semester 1, 2015.	<p>The relevant provider completed or completes the following units of study :</p> <p>(a) FINC11001 Fundamentals of Personal Financial Planning; (b) FINC19011 Business Finance; (c) FINC19012 Investment Analysis and Risk Management; (d) any of the following:</p> <p>(i) FINC19014 Property Investment and Finance; or (ii) FINC19017 Advanced Financial Planning; or</p>

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
9	Bachelor of Business (Financial Planning).	during or after Semester 1, 2017.	<p>(iii) ECON11026 Principles of Economics;</p> <p>(e) FINC19016 Retirement and Superannuation;</p> <p>(f) FINC119018 Estate and Succession Planning;</p> <p>(g) FINC19019 Insurance Planning;</p> <p>(h) FINC19020 Financial Plan Construction;</p> <p>(i) LAWS11030 Introductory and Contract Law.</p> <p>The relevant provider completed or completes the following units of study:</p> <p>(a) FINC11001 Fundamentals of Personal Financial Planning;</p> <p>(b) FINC19011 Business Finance;</p> <p>(c) FINC19012 Investment Analysis and Risk Management;</p> <p>(d) ECON11026 Principles of Economics;</p> <p>(e) FINC19016 Retirement and Superannuation;</p> <p>(f) FINC13001 Estate Planning;</p> <p>(g) FINC19019 Insurance Planning;</p> <p>(h) FINC19020 Financial Plan Construction;</p> <p>(i) ECON11026 Principles of Economics.</p> <p>Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit)</p>
<i>Charles Sturt University</i>			
10	Bachelor of Business (Finance) with Financial Planning Joint Study (v1).	during or after Semester 1, 2012 and before the end of Semester 2, 2014.	<p>The relevant provider completed or completes the following units of study :</p> <p>(a) FIN331 Financial Planning;</p> <p>(b) FIN380 Superannuation;</p> <p>(c) LAW301 Taxation Law (Principles) / LAW322 Tax Law Concepts and Application;;</p> <p>(d) LAW302 Taxation Law (Issues);</p>

Schedule 1 Degrees and qualifications

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
11	Bachelor of Business (Finance) with Financial Planning Joint Study (v2).	during or after Semester 1, 2015 and before the end of Semester 3, 2020.	<p>(e) LAW 110 Business Law; (f) FIN211 Financial Management; (g) FIN221 Investments; (h) LAW330 Finance Law / LAW220 Business Organisation Law; (i) FIN230 Financial Institutions and Markets; (j) MGT100 Organisations & Management; (k) FIN350 Strategic Financial Management; (l) MGT230 Ethics, Sustainability and Culture.</p> <p>The relevant provider completed or completes the following units of study :</p> <p>(a) FIN331 Financial Planning; (b) FIN380 Superannuation; (c) LAW301 Taxation Law (Principles) / LAW322 Tax Law Concepts and Application; (d) LAW302 Taxation Law (Issues); (e) LAW110 Business Law; (f) FIN211 Financial Management; (g) FIN221 Investments; (h) LAW330 Finance Law / LAW220 Business Organisation Law; (i) FIN230 Financial Institutions and Markets; (j) MGT100 Organisations & Management; (k) FIN350 Strategic Financial Management; (l) MGT230 Ethics, Sustainability and Culture.</p>
12	Bachelor of Accounting (Financial Planning).	during or after Semester 1, 2012 and before the end of Semester 3, 2020.	<p>The relevant provider completed or completes the following units of study :</p> <p>(a) FIN331 Financial Planning; (b) FIN380 Superannuation;</p>

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
			(c) LAW301 Taxation Law (Principles) / LAW322 Tax Law Concepts and Application; (d) LAW302 Taxation Law (Issues); (e) LAW110 Business Law; (f) FIN211 Financial Management; (g) FIN221 Investments; (h) LAW220 Business Organisation Law; (i) FIN230 Financial Institutions and Markets; (j) MGT100 Organisations & Management; (k) FIN350 Strategic Financial Management; (l) MGT230 Ethics, Sustainability and Culture.
	<i>Curtin University</i>		
13	Bachelor of Commerce (Economics & Financial Planning).	between 1 August 2008 and 31 August 2011.	N/A
14	Bachelor of Commerce (Accounting & Financial Planning).	on or after 1 August 2011 and before 1 January 2017.	The relevant provider completed or completes course 326 (Estate Planning) .
	Note	Until March 2012, this course was named Bachelor of Commerce (major in financial planning).	
15	Bachelor of Commerce Major in Financial Planning v1.	during or after Semester 2, 1999 and before the end of Semester 2, 2012.	The relevant provider completed the following units of study : (a) any of the following: (i) 11010 Law (Contract) 101; (ii) 311816 Applied Contract Law 200; (iii) 11011 Legal Framework 100 / Business Law 100; (b) either: (i) 12971 Financial and Securities Law 298; or (ii) 10959 Law (Finance) 254; (c) any of the following: (i) 6798 Taxation 301;

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Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
16	Bachelor of Commerce Major in Financial Planning v2.	during or after Semester 2, 2000 and before the end of Semester 2, 2016.	<p>(ii) 11041 Taxation 231; (iii) 11011 Legal Framework 100 / Business Law; (d) 2807 Finance (Managerial) 212; (e) 12973 Estate Planning 326; (f) 12970 Finance (Personal) 220; (g) 9753 Finance (Portfolio Management) 301 / Portfolio Management 301; (h) either: (i) 314347 Personal Risk and Insurance; or (ii) 300958 Personal Risk and Insurance / Finance (Risk and Insurance) 309; (i) 300957 Finance (Plan and Construction) 319; (j) 12972 Superannuation and Retirement Planning 321.</p> <p>The relevant provider completed the following units of study :</p> <p>(a) any of the following: (i) 311816 Applied Contract Law 200; (ii) 11010 Law (Contract) 101; (iii) BLAW1004 Business Law; (iv) BLAW2012 Applied Contract Law;</p> <p>(b) any of the following: (i) 6798 Taxation 301; (ii) 11041 Taxation 331; (iii) 11041 Taxation 231; (iv) TAXA2000 Introduction to Australian Law; (v) TAXA3007 Elementary Australian Tax Law;</p> <p>(c) any of the following: (i) 2807 Finance (Managerial) 212; or (ii) FNCE2003 Managerial Finance; (iii) 12607 Finance (Principles) 215; (iv) FNCE2000 Introduction to Finance Principles;</p> <p>(d) either:</p>

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
17	Bachelor of Commerce Major in Financial Planning v3.	during or after Semester 2, 2009 and before the end of Semester 2, 2019.	<p>(i) 12973 Estate Planning 326; or</p> <p>(ii) TAXA3006 Estate Planning;</p> <p>(e) either:</p> <p>(i) 12970 Finance (Personal) / Finance (Personal) 220; or</p> <p>(ii) FNCE2001 Personal Finance;</p> <p>(f) either:</p> <p>(i) 9753 Finance (Portfolio Management) 301 / Portfolio Management 301; or</p> <p>(ii) INVE3001 Portfolio Management;</p> <p>(g) any of the following:</p> <p>(i) 300958 Personal Risk and Insurance 309;</p> <p>(ii) 314347 Personal Risk and Insurance / Personal Risk and Insurance 309;</p> <p>(iii) FNCE3003 Personal Risk and Insurance;</p> <p>(h) either:</p> <p>(i) 300957 Finance (Plan Construction) 319; or</p> <p>(ii) FNCE3002 Financial Plan Construction;</p> <p>(i) either:</p> <p>(i) 12972 Superannuation and Retirement Planning 321; or</p> <p>(ii) TAXA3005 Superannuation and Retirement Planning.</p> <p>Note 1 The courses mentioned in subparagraphs (a)(iii), (b)(iii) and (iv), (c)(ii), (d)(ii), (e)(ii), (f)(ii), (h)(ii) and (i)(ii) were offered from 2014 to 2016.</p> <p>Note 2 The course mentioned in subparagraph (g)(ii) was offered from 2013 to 2014.</p> <p>The relevant provider completed or completes the following units of study :</p> <p>(a) any of the following:</p> <p>(i) 11011 Legal Framework / Legal Framework 100 / Business Law 100;</p> <p>(ii) 11010 Law (Contract) 101;</p>

Schedule 1 Degrees and qualifications

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
			<ul style="list-style-type: none"> (iii) BLAW1004 Business Law; (iv) 311816 Applied Contract Law; (b) any of the following: <ul style="list-style-type: none"> (i) 11041 Taxation 231; (ii) 6798 Taxation 301; (iii) 11041 Taxation 331; (iv) TAXA2000 Introduction to Australian Law; (v) TAXA3007 Elementary Australian Tax Law; (c) any of the following: <ul style="list-style-type: none"> (i) 2807 Finance (Managerial) 252 / Finance (Managerial) 212; or (ii) FNCE2003 Managerial Finance; (iii) 12607 Finance (Principles) 215; (iv) FNCE2000 Introduction to Finance Principles; (d) either: <ul style="list-style-type: none"> (i) 12973 Estate Planning 326; or (ii) TAXA3006 Estate Planning; (e) either: <ul style="list-style-type: none"> (i) 12970 Finance Personal 220 / Finance (Personal) 220; or (ii) FNCE2001 Personal Finance; (f) either: <ul style="list-style-type: none"> (i) 9753 Portfolio Management 301 / Finance (Portfolio Management) 301; or (ii) INVE3001 Portfolio Management; (g) any of the following: <ul style="list-style-type: none"> (i) 300958 Personal Risk and Insurance / Finance (Risk and Insurance) 309; (ii) 314347 Personal Risk and Insurance 309; (iii) FNCE3003 Personal Risk and Insurance; (h) either: <ul style="list-style-type: none"> (i) 300957 Finance (Plan Construction) 319; or

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
18	Bachelor of Commerce Major in Economics and Financial Planning.	during or after Semester 2, 1998 and before the end of Semester 2, 2016.	<p>(ii) FNCE3002 Financial Plan Construction;</p> <p>(i) either:</p> <p>(i) 12972 Superannuation and Retirement Planning 321; or</p> <p>(ii) TAXA3005 Superannuation and Retirement Planning;</p> <p>(j) either:</p> <p>(i) 10820 Financial Derivatives Securities; or</p> <p>(ii) INVE3000 Introduction to Derivative Securities.</p> <p>Note 1 The courses mentioned in subparagraphs (a)(iii), (b)(iv) and (v), (c)(ii), (d)(ii), (e)(ii), (f)(ii), (g)(iii), (h)(ii), (i)(ii) and (j)(ii) were offered from 2014 to 2016.</p> <p>Note 2 The course mentioned in subparagraph (g)(ii) was offered from 2013 to 2014.</p> <p>The relevant provider completed or completes the following units of study :</p> <p>(a) any of the following:</p> <p>(i) 11010 Law (Contract) 101;</p> <p>(ii) 311816 Applied Contract Law 200;</p> <p>(iii) 11011 Legal Framework 100 / Business Law 100;</p> <p>(iv) BLAW1004 Business Law;</p> <p>(v) BLAW2012 Applied Contract Law;</p> <p>(b) either:</p> <p>(i) 12971 Financial and Securities Law 298; or</p> <p>(ii) 10959 Law (Finance) 254;</p> <p>(c) any of the following:</p> <p>(i) 6798 Taxation 301;</p> <p>(ii) 11041 Taxation 331;</p> <p>(iii) 11041 Taxation 231;</p> <p>(iv) TAXA3005 Superannuation and Retirement Planning;</p> <p>(d) any of the following:</p> <p>(i) 2807 Finance (Managerial) 212 / Finance Managerial 212;</p>

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Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
			<ul style="list-style-type: none"> (ii) FNCE2003 Managerial Finance; (iii) 12607 Finance (Principles) 215; (iv) 2806 Finance (Introductory) 201; (v) FNCE2000 Introduction to Finance Principles; (e) either: <ul style="list-style-type: none"> (i) 12973 Estate Planning 326; or (ii) TAXA3006 Estate Planning; (f) either: <ul style="list-style-type: none"> (i) 12970 Finance (Personal) 220; or (ii) FNCE2001 Personal Finance; (g) either: <ul style="list-style-type: none"> (i) 9753 Finance (Portfolio Management) 301 / Portfolio Management 301; or (ii) INVE3001 Portfolio Management; (h) any of the following: <ul style="list-style-type: none"> (i) 300958 Finance (Risk and Insurance) 309 / Personal Risk and Insurance; (ii) 314347 Personal Risk and Insurance 309; (iii) FNCE3003 Personal Risk and Insurance; (i) either: <ul style="list-style-type: none"> (i) 300957 Finance (Plan and Construction) 319; or (ii) FNCE3002 Financial Plan Construction; (j) either: <ul style="list-style-type: none"> (i) 12972 Superannuation and Retirement Planning 321; or (ii) TAXA3005 Superannuation and Retirement Planning; (k) any of the following: <ul style="list-style-type: none"> (i) Finance (Instruments and Markets) 211; (ii) FNCE3001 Introduction to Financial Instruments and Markets; (iii) Finance (Analysis) 206;

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
19	Bachelor of Commerce Major in Accounting and Financial Planning.	during or after Semester 1, 2001 and before the end of Semester 1, 2019.	<p>(iv)FNCE2004 Introductory Business Financial Modelling;</p> <p>Note These options varied in some versions of the course.</p> <p>(l) either:</p> <p>(i) 2806 Finance (Introductory) 201 / Introductory Finance 201; or</p> <p>(ii) FNCE2000 Introduction to Finance Principles.</p> <p>(iii) 12607 Finance (Principles) 215 / Finance Principles 215.</p> <p>Note 1 The courses mentioned in subparagraphs (c)(iv), (d)(ii), (e)(ii), (f)(ii), (g)(ii), (h)(iii), (i)(ii), (j)(ii) and (l)(ii) were offered from 2014 to 2016.</p> <p>Note 2 The course mentioned in subparagraph (h)(ii) was offered from 2013 to 2014.</p> <p>Note 3 The course mentioned in subparagraphs (a)(iv) was offered from 2014 to 2019.</p> <p>Note 4 For paragraphs (b) and (k), which course is relevant depends on the version of the degree undertaken.</p> <p>The relevant provider completed or completes the following units of study :</p> <p>(a) any of the following:</p> <p>(i) 10841 Law (Business Organisations) 222;</p> <p>(ii) 2844 Law (Corporation) 224;</p> <p>(iii) 311816 Applied Contract Law 200;</p> <p>(iv) 11011 Legal Framework 100 / Business Law 100;</p> <p>(b) any of the following:</p> <p>(i) 11041 Taxation 331;</p> <p>(ii) 11041 Taxation 231;</p> <p>(iii) TAXA2000 Introduction to Australia Tax Law;</p> <p>(iv) TAXA3009 Taxation Planning;</p> <p>(v) 6798 Taxation 301;</p> <p>(vi) TAXA3007 Elementary Australian Tax Law</p>

Schedule 1 Degrees and qualifications

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
			<p>(c) any of the following:</p> <ul style="list-style-type: none"> (i) 12607 Finance (Principles) 215; (ii) 2806 Finance (Introductory) 201; (iii) 2807 Finance (Managerial) 212; (iv) FNCE2003 Managerial Finance; (v) FNCE2000 Introduction to Finance Principles; <p>(d) any of the following:</p> <ul style="list-style-type: none"> (i) 12970 Finance (Personal) 220; (ii) FNCE2001 Personal Finance; (iv) 12973 Estate Planning 326; (v) TAXA3006 Estate Planning; <p>(e) either:</p> <ul style="list-style-type: none"> (i) 9753 Finance (Portfolio Management) 301 / Portfolio Management 301; or (ii) INVE3001 Portfolio Management; <p>(f) any of the following:</p> <ul style="list-style-type: none"> (i) 300958 Finance (Risk and Insurance) 309; (ii) 314347 Personal Risk and Insurance 309 / Personal Risk and Insurance; (iii) FNCE3003 Personal Risk and Insurance; <p>(g) either:</p> <ul style="list-style-type: none"> (i) 300957 Finance (Plan Construction) / Finance (Plan Construction) 319; or (ii) FNCE3002 Financial Plan Construction; <p>(h) either:</p> <ul style="list-style-type: none"> (i) 12972 Superannuation and Retirement Planning 321; or (ii) TAXA3005 Superannuation and Retirement Planning. <p>Note 1 The courses mentioned in subparagraphs (b)(iii) and (iv), (c)(ii) and (iii), (d)(ii) and (v), (e)(ii), (f)(ii), and (h)(ii) were offered from 2014 to 2017.</p>

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
			Note 2 The courses mentioned in subparagraph (h)(ii) was offered from 2013 to 2014.
			Note 3 The courses mentioned in subparagraph (h)(iii) was offered from 2014 to 2016.
20	Bachelor of Commerce (Finance and Financial Planning).	on or after 1 December 2018.	Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit).
20A	Bachelor of Advanced Commerce (Finance and Financial Planning) (Honours)	on or after 1 January 2024.	Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit).
<i>Deakin University</i>			
21	Bachelor of Commerce (major in financial planning).	between 1 March 2008 and 27 March 2012.	N/A
21A	Any Bachelor degree.	between 1 January 2004 and 31 December 2012.	The relevant provider completed or completes the following units of study : (a) MAF255 / MAA255 Financial Planning (previously MAF309 Financial Planning); (b) either: (i) MAF202 Money and Capital Markets; or (ii) MAF203 Business Finance; (c) MAF307 / MAF207 / MXR319 Equities and Investment Analysis; (d) MAF311 / MAA317 Superannuation Planning; (e) MAF312 / MAA318 Advanced Financial Planning; (f) either: (i) MLC301 Principles of Income Tax Law; or (ii) MLL406 / MLL322 Taxation; (g) either: (i) MLC101 / MLC201 Law for Commerce / Business Law / Law in Business; or (ii) MLL111 Contract / Contract Law.
			Note The units mentioned in paragraphs (c) and (f) were elective units for students

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Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
22	Any Bachelor degree.	between 1 December 2012 and 31 December 2015.	<p>commencing between 2010 and 2015.</p> <p>The relevant provider completed or completes the following units of study :</p> <p>(a) MAF101 Fundamentals of Finance;</p> <p>(c) MAF255 / MAA255 Financial Planning;</p> <p>(d) MAF311 / MAA317 Superannuation Planning;</p> <p>(e) MAF312 / MAA318 Advanced Financial Planning;</p> <p>(f) MAF307 / MAF207 / MXR319 Equities and Investment Analysis;</p> <p>(g) either:</p> <p>(i) MLC301 Principles of Income Tax Law; or</p> <p>(ii) MLL406 / MLL322 Taxation;</p> <p>(h) either:</p> <p>(i) MLC101 / MLC201 Law for Commerce / Business Law / Law in Business; or</p> <p>(ii) MLL111 Contract / Contract Law;</p> <p>(i) if the degree was awarded after 1 July 2019—MAA250 Ethics for Financial Professionals.</p> <p>Note 1: The units mentioned in paragraph (f) and subparagraph (g)(i) were elective units for students commencing between 2010 and 2015.</p> <p>Note 2: Paragraph 6(2)(a) does not apply to this qualification if paragraph (i) is satisfied as it includes an ethics unit of study.</p>
23	Any Bachelor degree.	between 1 January 2015 and 30 June 2019.	<p>The relevant provider completed or completes the following units of study :</p> <p>(a) MAF315 / MAA215 Building Client Relationships / Client Behaviour and Decision Making;</p> <p>(b) MAF316 / MAA319 Estate Planning / Estate Planning and Insurance;</p>

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
24	Bachelor of Commerce major in Financial Planning (v1).	during or after Semester 1, 1994 and before the end of Semester 2, 2012.	<p>(c) MAF101 Fundamentals of Finance;</p> <p>(e) MAF255 / MAA255 Financial Planning;</p> <p>(f) MAF311 / MAA317 Superannuation Planning;</p> <p>(g) MAF312 / MAA318 Advanced Financial Planning;</p> <p>(h) MAF307 / MAF207 / MXR319 Equities and Investment Analysis;</p> <p>(i) either:</p> <p style="padding-left: 20px;">(i) MLC301 Principles of Income Tax Law; or</p> <p style="padding-left: 20px;">(ii) MLL406 / MLL322 Taxation;</p> <p>(j) either:</p> <p style="padding-left: 20px;">(i) MLC101 / MLC201 Law for Commerce / Business Law / Law for Business; or</p> <p style="padding-left: 20px;">(ii) MLL111 Contract / Contract Law;</p> <p>(k) if the degree was awarded after 1 July 2019—MAA250 Ethics for Financial Professionals.</p> <p>Note: Paragraph 6(2)(a) does not apply to this qualification if paragraph (k) is satisfied as it includes an ethics unit of study.</p> <p>The relevant provider completed or completes the following units of study :</p> <p>(a) MAF255 / MAA255 Financial Planning (previously “MAF309 Financial Planning”);</p> <p>(b) either:</p> <p style="padding-left: 20px;">(i) MAF202 Money and Capital Markets; or</p> <p style="padding-left: 20px;">(ii) MAF203 Business Finance;</p> <p>(c) MAF307 / MAF207 / MXR319 Equities and Investment Analysis;</p> <p>(d) MAF311 / MAA317 Superannuation Planning;</p> <p>(e) MAF312 / MAA318 Advanced Financial Planning;</p> <p>(f) either:</p> <p style="padding-left: 20px;">(i) MLC301 Principles of Income Tax Law; or</p>

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Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
25	Bachelor of Commerce major in Financial Planning (v2).	during or after Semester 1, 2013 and before the end of Semester 2, 2015.	<p>(ii) MLL406 / MLL322 Taxation;</p> <p>(g) either:</p> <p>(i) MLC101 / MLC201 Law for Commerce / Business Law / Law in Business; or</p> <p>(ii) MLL111 Contract / Contract Law.</p> <p>Note The units mentioned in paragraph (c) and subparagraph (f) Were elective units for students commencing between 2010 and 2015.</p> <p>The relevant provider completed or completes the following units of study :</p> <p>(a) MAF101 Fundamentals of Finance;</p> <p>(c) MAF255 / MAA255 Financial Planning;</p> <p>(d) MAF311 / MAA317 Superannuation Planning;</p> <p>(e) MAF312 / MAA318 Advanced Financial Planning;</p> <p>(f) MAF307 / MAF207 / MXR319 Equities and Investment Analysis</p> <p>(g) either:</p> <p>(i) MLC301 Principles of Income Tax Law; or</p> <p>(ii) MLL406 / MLL322 Taxation;</p> <p>(h) either:</p> <p>(i) MLC101 / MLC201 Law for Commerce / Business Law / Law in Business; or</p> <p>(ii) MLL111 Contract / Contract Law.</p> <p>(i) if the degree was awarded after 1 July 2019—MAA250 Ethics for Financial Professionals.</p> <p>Note 1: The units mentioned in paragraph (f) and subparagraph (g)(i) were elective units for students commencing between 2010 and 2015.</p> <p>Note 2: Paragraph 6(2)(a) does not apply to this qualification if</p>

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
26	Either: (a) Bachelor of Commerce major in Financial Planning (v3); or (b) any other Bachelor degree that included a major in any of the courses listed under “Other conditions” for this item.	during or after Semester 1, 2015 to 30 June 2019.	paragraph (i) is satisfied as it includes an ethics unit of study. The relevant provider completed or completes the following units of study : (a) MAF315 / MAA215 Building Client Relationships / Client Behaviour and Decision Making; (b) MAF316 / MAA319 Estate Planning / Estate Planning and Insurance ; (c) MAF101 Fundamentals of Finance; (e) MAF255 / MAA255 Financial Planning; (f) MAF311 / MAA317 Superannuation Planning; (g) MAF312 / MAA318 Advanced Financial Planning; (h) MAF307 / MAF207 / MXR319 Equities and Investment Analysis; (i) either: (i) MLC301 Principles of Income Tax Law; or (ii) MLL406 / MLL322 Taxation; (j) either: (i) MLC101 / MLC201 Law for Commerce / Business Law / Law for Business; or (ii) MLL111 Contract / Contract Law; (k) if the degree was awarded after 1 July 2019—MAA250 Ethics for Financial Professionals.
26A	M300 Bachelor of Commerce / Any Bachelor degree	on or after 1 July 2019.	Note: Paragraph 6(2)(a) does not apply to this qualification if paragraph (k) is satisfied as it includes an ethics unit of study. The relevant provider completed or completes the following units of study : (a) MAF101 Fundamentals of Finance; (b) either (i) MLC101 Law for Commerce; or

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Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
			<ul style="list-style-type: none"> (ii) MLL111 Contract / Contract Law; (c) MAA215 Client Behaviour and Decision Making; (d) MAA250 Ethics for Financial Professionals; (e) MAA255 Financial Planning; (f) MAA317 Superannuation Planning; (g) MAA318 Advanced Financial Planning; (h) MAA319 Estate Planning and Insurance; (i) MAF307 / MAF207 / MXR319 Equities and Investment Analysis; (j) either: <ul style="list-style-type: none"> (i) MLC301 Principles of Income Tax Law or (ii) MLL406 / MLL322 Taxation. <p>Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit).</p>
	Griffith University		
27	<p>Each of the following:</p> <ul style="list-style-type: none"> (a) Bachelor of Commerce (Financial Planning); (b) Bachelor of Commerce (Professional) Financial Planning; (c) Bachelor of Commerce (Accelerated) Financial Planning. 	during or after 2004 and before the end of 2014.	<p>The relevant provider completed or completes the following units of study :</p> <ul style="list-style-type: none"> (a) either: <ul style="list-style-type: none"> (i) 1202AFE / 1282AFE Introduction to Financial Planning; or (ii) 1202AFE / 1282AFE Financial Planning 1; (b) any of the following: <ul style="list-style-type: none"> (i) 2203AFE Financial Statement Analysis; (ii) 2210AFE / 2280 AFE Investment Planning; (iii) 2213AFE Financial Planning 2; (c) any of the following: <ul style="list-style-type: none"> (i) 1201AFE Mathematics for Financial Planning; (ii) 1203AFE / 1382AFE Money, Banking and Finance;

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
28	Bachelor of Commerce (Financial Planning).	between 1 January 2011 and 31 March 2019.	<p>(iii) 1008APY / 1304AFE Business Statistics; together with either: (A) 1303AFE / 1383AFE Economics for Managers; or (B) 1303AFE / 1383AFE Economics for Decision Making 1;</p> <p>(d) 2105AFE / 2185AFE Introduction to Business Law;</p> <p>(e) 2202AFE / 2282AFE Risk Management and Insurance;</p> <p>(f) 3204AFE / 3284AFE Retirement and Estate Planning;</p> <p>(g) 3106AFE / 3186AFE Revenue Law: Theory and Policy in Action;</p> <p>(h) 3108AFE / 3188AFE Taxation Planning;</p> <p>(i) any of the following: (i) 3201AFE Advanced Finance and Security Analysis; (ii) 3215AFE / 3285AFE Wealth Management; (iii) 3215AFE / 3285AFE Contemporary Issues in Financial Planning;</p> <p>(j) 3202AFE / 3282AFE Financial Planning Construction and Review.</p> <p>The relevant provider completed or completes the following units of study :</p> <p>(a) 1203AFE / 1382AFE Money, Banking and Finance;</p> <p>(b) 1202AFE / 1282AFE / 2200AFE Financial Planning 1;</p> <p>(c) either: (i) 2105AFE / 2185AFE Introduction to Business Law; or (ii) 3012LAW Property Law 2; or (iii) 3015LAW Property 2; or (iv) 4024LAW Equity and Trusts;</p>

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Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
			<p>(d) 2213AFE / 2280AFE Financial Planning 2 / Investment Planning;</p> <p>(e) 2202AFE / 2282AFE Risk Management and Insurance;</p> <p>(f) either:</p> <p>(i) 3106AFE / 3186AFE Revenue Law: Theory and Policy in Action and 3108AFE / 3188AFE Taxation Planning; or</p> <p>(ii) 2150AFE Taxation Law;</p> <p>(h) 3202AFE / 3282AFE Financial Planning, Construction and Review;</p> <p>(i) either:</p> <p>(i) 3204AFE / 3284AFE Retirement and Estate Planning; or</p> <p>(ii) 2207AFE Superannuation and Retirement and 3219AFE Estate Planning;</p> <p>(j) either:</p> <p>(i) 3215AFE / 3285AFE Contemporary Issues in Financial Planning; or</p> <p>(ii) 7269AFE / 7815AFE Ethics and Professionalism.</p> <p>Paragraph 6(2)(a) does not apply to this qualification if subparagraph (j)(ii) is satisfied as it includes an ethics unit of study.</p>
28A	Bachelor of Commerce (Financial Planning)	on or after February 2019	Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit).
28B	Bachelor of Applied Financial Advice.	on or after February 2019.	<p>The relevant provider has completed or completes the following units of study :</p> <p>(a) 1202AFE / AFE122 / 2200AFE Financial Planning 1;</p> <p>(b) 1204AFE_Y1 and Y2 / AFE124 and AFE125 Professional Awareness;</p> <p>(c) 2105AFE / AFE215 Introduction to Business Law;</p> <p>(d) 2202AFE / AFE222 Risk Management and Insurance;</p>

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
			<p>(e) 2207AFE / AFE227 Superannuation and Retirement;</p> <p>(f) 2213AFE / AFE223 Financial Planning 2;</p> <p>(g) 2215AFE_Y1 and Y2 / AFE225 and AFE226 Professional Identity;</p> <p>(h) either:</p> <p style="padding-left: 20px;">(i) 3106AFE / AFE316 Revenue Law: Theory and Policy in Action <i>and</i> 3108AFE / AFE318 Taxation Planning; or</p> <p style="padding-left: 20px;">(ii) 2150AFE / AFE210 Taxation Law;</p> <p>(j) 3202AFE / AFE322 Financial Planning Construction and Review;</p> <p>(k) 3218AFE / AFE328 Behavioural Finance;</p> <p>(l) 3219AFE / AFE329 Estate Planning;</p> <p>(m) 3220AFE / AFE320 Financial Planning Skills.</p> <p>Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit)</p>
29	Bachelor of Commerce in Financial Planning and Investments.	during or after 1999 and before the end of 2008.	N/A.
29AA	Each of the following: (a) Bachelor of Advanced Business (Honours) (Financial Planning (Extended) major); (b) Bachelor of Advanced Business (Honours) (Financial Planning and Taxation (Extended) major).	on or after 26 October 2020.	Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit).
29AB	Each of the following: (a) Bachelor of Business (Financial Planning (Extended) major);	on or after 26 October 2020.	Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit).

Schedule 1 Degrees and qualifications

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
	(b) Bachelor of Business (Financial Planning and Taxation (Extended) major).		
29AC	Any double degree comprising: (a) Bachelor of Business (Financial Planning (Extended) major); and (b) any other Bachelor degree.	on or after 26 October 2020.	Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit).
	James Cook University		
29A	Bachelor of Commerce (Financial Advising).	on or after 1 July 2022	Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit)
	Kaplan Higher Education Pty Limited		
29E	Bachelor of Financial Planning.	on or after 1 July 2023.	Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit)
	La Trobe University		
30	Bachelor of Business (Financial Planning major).	between 1 January 2014 and 31 December 2015.	The relevant provider completed or completes the following units of study : (a) ACC1AMD Accounting for Management Decisions; (b) FIN2IFP Introduction to Financial Planning / FIN2FPL Financial Planning; (c) LST2BSL Introduction to Business Law; (d) FIN21RP Insurance and Risk Planning; (e) FIN3PRE Principles of Retirement and Estate Planning / FIN3REP Retirement and Estate Planning; (f) ACC3TAX Taxation; (g) FIN3IPM Investment and Portfolio Management; (h) FIN3CFP Case Studies in Financial Planning.

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
			<p>Note Students commencing before 1 January 2014 may have completed a Bachelor degree with the above units of study. The units of study are equivalent in structure, content and student outcomes.</p>
30A	<p>Each of the following:</p> <ul style="list-style-type: none"> (a) Bachelor of Accounting; (b) Bachelor of Business; (c) Bachelor of Commerce; (d) Bachelor of Economics; (e) Bachelor of Finance; (f) Bachelor of International Business. 	<p>between 1 March 2009 and 30 June 2018.</p>	<p>The relevant provider completed or completes the following units of study :</p> <ul style="list-style-type: none"> (a) ACC1AMD Accounting for Management Decisions; (b) FIN2IFP Introduction to Financial Planning; (c) FIN1FOF Fundamentals of Finance; (d) FIN21RP Insurance and Risk Planning; (e) FIN3PRE Principles of Retirement and Estate Planning; (f) ACC3TAX Taxation; (g) FIN3IPM Investment and Portfolio Management; (h) FIN3CFP Case Studies in Financial Planning.
	<i>Queensland University of Technology</i>		
31	<p>Bachelor of Business (Financial Planning) 9 Unit Specialisation.</p>	<p>on or after 1 September 2018 and before 1 January 2026.</p>	<p>The relevant provider completed or completes the following units of study:</p> <ul style="list-style-type: none"> (a) EFB210 Finance 1 / Fundamentals of Finance; (b) BSB111 Business Law and Ethics / BSB151 Business Law and Governance / BSB250 Business Citizenship (from Semester 1, 2025); (c) AYB219 Taxation Law / AYB203 Taxation; (d) AYB240 Superannuation and Retirement Planning; (e) AYB232 Financial Services Regulation and Law; (f) AYB250 Personal Financial Planning;

Schedule 1 Degrees and qualifications

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
			<p>(g) EFB227 Insurance, Risk Management and Estate Planning;</p> <p>(h) EFB345 Managing Investments and Client Relationships;</p> <p>(i) AYB346 Financial Plan Construction (Capstone).</p> <p>Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit)</p>
	Royal Melbourne Institute of Technology		
31AA	BP351 Bachelor of Accounting	during or after Semester 1 2023 and ongoing.	<p>The relevant provider completed or completes the following units of study:</p> <p>(a) LAW2442 Business Law;</p> <p>(b) LAW2450 Company and Finance Law;</p> <p>(c) ACCT1060 Managerial Advisory Finance;</p> <p>(d) LAW2453 Taxation 1;</p> <p>(e) BAFI1014 Personal Wealth Management;</p> <p>(f) ACCT2286 Superannuation and Retirement;</p> <p>(g) ACCT2287 Risk, Insurance and Social Security;</p> <p>(h) ACCT2285 Wealth Creation and Estate Planning;</p> <p>(i) BAFI1042 Equity Investment and Portfolio Management;</p> <p>(j) ACCT2288 Financial Advisory Practice.</p> <p>Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit)</p>
31A	BP353 Bachelor of Accounting / Bachelor of Business.	during or after Semester 1 2023 and ongoing.	<p>The relevant provider completed or completes the following units of study:</p> <p>(a) BAFI1014 Personal Wealth Management;</p> <p>(c) ACCT2286 Superannuation and Retirement;</p>

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
			<p>(d) LAW2450 Company and Finance Law or LAW2457 Law of Investments and Financial Markets;</p> <p>(e) ACCT2287 Risk, Insurance and Social Security;</p> <p>(f) ACCT2285 Wealth Creation and Estate Planning;</p> <p>(g) BAFI1042 Equity Investment and Portfolio Management or BAFI1042 Investment;</p> <p>(h) ACCT2288 Financial Advisory Practice;</p> <p>(i) either:</p> <p style="padding-left: 20px;">(i) LAW2442 Business Law / Commercial Law; or</p> <p style="padding-left: 20px;">(ii) LAW2497 Business Law (Diploma / Associate Degree);</p> <p>(j) ACCT1060 Managerial Advisory Finance / BAFI1008 Business Finance;</p> <p>(k) LAW2453 Taxation 1.</p> <p>Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit)</p>
32	Bachelor of Business (Economics and Finance).	on or after 1 February 2007 and before 28 February 2013.	<p>The relevant provider completed or completes the following units of study :</p> <p>(a) Superannuation and Retirement Planning 1 / Superannuation and Retirement;</p> <p>(b) Insurance and Social Security / Risk, Insurance and Social Security;</p> <p>(c) Financial Planning Practice Management / Financial Advisory Practice.</p>
32A	Each of the following: (a) BP343 Bachelor of Business (b) BP344 Bachelor of Business Professional Practice	during or after Semester 1 2022 and ongoing	<p>The relevant provider completed or completes the following units of study:</p> <p>(a) BAFI1014 Personal Wealth Management;</p> <p>(c) ACCT2286 Superannuation and Retirement;</p>

Schedule 1 Degrees and qualifications

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
			<p>(d) LAW2450 Company and Finance Law or LAW2457 Law of Investments and Financial Markets;</p> <p>(e) ACCT2287 Risk, Insurance and Social Security;</p> <p>(f) ACCT2285 Wealth Creation and Estate Planning;</p> <p>(g) BAFI1042 Equity Investment and Portfolio Management or BAFI1042 Investment;</p> <p>(h) ACCT2288 Financial Advisory Practice;</p> <p>(i) either:</p> <p style="padding-left: 20px;">(i) LAW2442 Business Law / Commercial Law; or</p> <p style="padding-left: 20px;">(ii) LAW2497 Business Law (Diploma / Associate Degree);</p> <p>(j) ACCT1060 Managerial Advisory Finance / BAFI1008 Business Finance / Corporate Finance;</p> <p>(k) LAW2453 Taxation 1.</p> <p>Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit)</p>
33	<p>Bachelor of Business (Financial Planning).</p> <p>Note This is also provided through the Open Universities Program.</p>	on or after 1 February 2010.	N/A.
34	<p>BP314 Bachelor of Business (Financial Planning).</p> <p>Note: This is also provided through the Open Universities Program and the Melbourne Campus.</p>	during or after Semester 1, 2017.	<p>The relevant provider completed or completes the following units of study:</p> <p>(a) BAFI1014 / 2040 / 3228 Personal Wealth Management (previously “FNP11 Introduction to Financial Planning”);</p> <p>(b) BAFI1002 / BAFI2112 / 3227 Financial Markets / Financial Markets and Institutions;</p> <p>(c) ACCT2286 / 2262 / 2298 Superannuation and Retirement;</p>

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
			<p>(d) either:</p> <ul style="list-style-type: none"> (i) LAW2457 / 2458 / 2542 Law of Investments and Financial Markets; or (ii) LAW2450 Company and Finance Law; <p>(e) ACCT2287 / 2263 / 2297 Risk, Insurance and Social Security;</p> <p>(f) ACCT2285 / 2261 / 2296 Wealth Creation and Estate Planning;</p> <p>(g) BAFI1042 / 2042 / 3226 Investment / Equity Investment and Portfolio Management;</p> <p>(h) ACCT2288 / 2264 / 2295 Financial Advisory Practice;</p> <p>(i) any of the following:</p> <ul style="list-style-type: none"> (i) LAW2442 / 2449 / LAW2543 Commercial Law; (ii) BLW14 Business Law (provided through OUA by Curtin University); (iii) LAW2442 / 2449 / LAW2543 Business Law; (iv) LAW2497 Business Law (Diploma / Associate Degree); <p>(j) any of the following:</p> <ul style="list-style-type: none"> (i) BAFI1008 Business Finance / Corporate Finance; (ii) BAN23 Introduction to Finance or BAN23 Introduction to Finance Principles (provided through OUA by Curtin University); (iii) BAFI3183 / 3229 Business Finance or BAFI3183 / 3229 Corporate Finance; (iv) ACCT1060 Managerial Advisory Finance; <p>(k) any of the following:</p> <ul style="list-style-type: none"> (i) LAW2453 Taxation 1; (ii) BLW22 / BLW32 Taxation or Introduction to Australian Tax or Introduction to Australian Tax Law

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Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
35	BP313 Bachelor of Business (Financial Planning) / Bachelor of Business (Accountancy).	during or after Semester 1, 2017.	<p>(provided through OUA by Curtin University);</p> <p>(iii) LAW2456 Taxation 1 / LAW2544 Taxation 1.</p> <p>Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit).</p> <p>The relevant provider completed or completes the following units of study:</p> <p>(a) BAFI1014 Personal Wealth Management;</p> <p>(b) either:</p> <p>(i) BAFI1002 / BAFI2112 Financial Markets; or</p> <p>(ii) BAFI1002 / BAFI2112 Financial Markets and Institutions;</p> <p>(c) ACCT2286 Superannuation and Retirement;</p> <p>(d) either:</p> <p>(i) LAW2457 Law of Investments and Financial Markets; or</p> <p>(ii) LAW2450 Company and Finance Law / Company Law;</p> <p>(e) ACCT2287 Risk, Insurance and Social Security;</p> <p>(f) ACCT2285 Wealth Creation and Estate Planning;</p> <p>(g) either:</p> <p>(i) BAFI1042 Investment; or</p> <p>(ii) BAFI1042 Equity Investment and Portfolio Management;</p> <p>(h) ACCT2288 Financial Advisory Practice;</p> <p>(i) any of the following:</p> <p>(i) LAW2442 Commercial Law;</p> <p>(ii) LAW2442 Business Law;</p> <p>(iii) LAW2497 Business Law (Diploma / Associate Degree);</p> <p>(j) either:</p>

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
36	Bachelor of Business (Economics and Finance)	during or after Semester 1, 1996 and before the end of February 2013.	<p>(i) BAFI1008 Business Finance / Corporate Finance; or</p> <p>(ii) ACCTI060 Managerial Advisory Finance;</p> <p>(k) LAW2453 Taxation 1.</p> <p>Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit)</p> <p>The relevant provider completed or completes the following units of study:</p> <p>(a) EF241 Personal Financial Management / BAFI1014 Introduction to Financial Planning;</p> <p>(b) EF150 / BAFI1002 / BAFI2112 Financial Markets;</p> <p>(c) EF240 / BAFI1008 Business Finance;</p> <p>(d) either:</p> <p>(i) EF261 / BAFI1032 / BAFI2075 Superannuation & Retirement Planning 1; or</p> <p>(ii) ACCT2286 / ACCT2262 / ACCT2298 Superannuation and Retirement;</p> <p>(e) any one of the following:</p> <p>(i) EF262 / BAFI1034 Risk Management and Insurance;</p> <p>(ii) BAFI2041 / BAFI1034 Insurance and Social Security;</p> <p>(iii) BAFI1026 Risk Management;</p> <p>(iv) ACCT2287 / ACCT2297 / ACCT2263 Risk, Insurance and Social Security;</p> <p>(f) EF462 / EF440 / BAFI1042 Investment and Portfolio Management / Investment / BAFI2042 Investment;</p> <p>(g) any of the following:</p>

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Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
37	Bachelor of Business (Financial Planning).	during or after Semester 1, 1996 and before the end of Semester 2, 2002.	<ul style="list-style-type: none"> (i) EF461 / BAFI1050 Wealth Creation and Preservation; (ii) FNP31 / ACCT2261 / ACCT2296 Superannuation and Retirement Planning II / Wealth Creation and Preservation / Wealth Creation and Estate Planning; (iii) BAFI2043 Wealth creation and Preservation; (h) either: <ul style="list-style-type: none"> (i) EF469 / BAFI2045 / BAFI1056 Financial Planning Practice Management / Financial Planning Practice; or (ii) ACCT2264 / ACCT2288 / ACCT2295 Financial Advisory Practice; (i) BL304 / JUST1037 / JUST1049 / BL208 Law of Finance and Securities / LAW2457 Law of Investments & Financial Markets; (j) BL202 / JUST1031 / JUST2296 Taxation 1. (k) JUST1016 Commercial Law. <p>The relevant provider completed or completes the following units of study :</p> <ul style="list-style-type: none"> (a) EF241 / BAFI1014 Personal Wealth Management / Personal Financial Management; (b) EF150 / BAFI1002 / BAFI2112 Financial Markets; (c) EF240 Business Finance or EF240 / BAFI1008 Business Finance 1; (d) EF261 / BAFI1032 Superannuation & Retirement Planning 1; (e) EF262 / BAFI1034 Risk Management and Insurance / Insurance and Social Security; (f) EF462 / EF440 / BAFI1042 Investment and Portfolio

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
38	Bachelor of Business (Financial Planning) (v2).	during or after Semester 1, 2003.	<p>Management / BAFI1042 Investment;</p> <p>(g) any of the following:</p> <p>(i) EF461 / BAFI1050 Wealth Creation and Preservation;</p> <p>(ii) FNP31 / ACCT2261 / ACCT2296 Superannuation and Retirement Planning II / Wealth Creation and Preservation / Wealth Creation and Estate Planning;</p> <p>(iii) BAFI2043 Wealth Creation and Preservation;</p> <p>(h) EF469 / BAFI1056 / BAFI2045 Financial Planning Practice Management;</p> <p>(i) BL304 / JUST1037 / JUST1049 / BL208 Law of Finance and Securities / LAW2457 / BL208 Law of Investments & Financial Markets;</p> <p>(j) BL202 / JUST1031 / JUST2296 Taxation 1;</p> <p>(k) JUST1016 / BL101 Commercial Law 1 / Commercial Law.</p> <p>The relevant provider completed or completes the following units of study :</p> <p>(a) BAFI1014 Personal Wealth Management / BAFI1014 Introduction to Financial Planning;</p> <p>(b) BAFI1002 / BAFI2112 Financial Markets;</p> <p>(c) BAFI1008 Business Finance / Business Finance 1;</p> <p>(d) BAFI1032 / ACCT2286 Superannuation and Retirement Planning 1 / Superannuation and Retirement;</p> <p>(e) BAFI1034 / ACCT2287 Insurance and Social Security / Risk, Insurance and Social Security / Risk Management and Insurance;</p>

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Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
39	<p>BP 135 Bachelor of Business (Financial Planning).</p> <p>Note This is also provided through Open Universities Australia.</p>	<p>during or after Semester 1, 2006 and before the end of Semester 2, 2017.</p>	<p>(f) BAFI1043 / BAFI1042 Investment;</p> <p>(g) BAFI1050 / ACC2285 Wealth Creation & Preservation / Wealth Creation and Protection / Wealth Creation & Estate Planning;</p> <p>(h) LAW2457 / JUST1037 Law of Investments & Financial Markets;</p> <p>(i) JUST1031 / LAW2453 Taxation 1;</p> <p>(j) BAFI1056 / ACCT2288 Financial Planning Practice Management / Financial Advisory Practice.</p> <p>The relevant provider completed or completes the following units of study:</p> <p>(a) FNP11 / BAFI3228 Personal Wealth Management (previously “Introduction to Financial Planning BAFI2040”);</p> <p>(b) FNP12 / BAFI2112 / BAFI3227 Financial Markets or BAN11 Money and Capital Markets;</p> <p>(c) FNP21 / BAFI2075 Superannuation and Retirement Planning 1 / Superannuation and Retirement ACCT2262 / ACCT2298;</p> <p>(d) FNP22 / LAW2542 / JUST2080 / LAW2458 Law of Investments and Financial Markets;</p> <p>(e) FNP23 / BAFI2041 / ACCT2297 Insurance and Social Security / Risk Insurance & Social Security / ACCT2263;</p> <p>(f) any of the following:</p> <p>(i) EF461 / BAFI1050 Wealth Creation and Preservation;</p> <p>(ii) FNP31/ ACCT2261 / ACCT2296 Superannuation and Retirement Planning II / Wealth Creation and Preservation / Wealth Creation and Estate Planning;</p>

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
40	Bachelor of Business (Financial Planning) Note This is also provided through Open	during or after Semester 1, 1997.	(iii) BAFI2043 Wealth Creation and Preservation; (g) FNP32 / BAFI3226 Investment and Portfolio Management or Investment / BAFI2042 Investment; (h) either: (i) FNP34 / ACCT2264 / ACCT2295 Financial Advisory Practice; or (ii) BAFI2045 Financial Planning Practice Management / Financial Planning Practice; (i) either: (i) BLW14 Business Law / Legal Framework (provided through Curtin University); or (ii) LAW2442 / JUST2297 / LAW2449 Commercial Law; (j) either: (i) BAN23 Introduction to Finance (provided through Curtin University); or (ii) BAFI3183 / BAFI3229 Business Finance; (k) either: (i) BLW22 / BLW32 Taxation / Introduction to Australian Tax Law (provided by Curtin University); or (ii) LAW2456 Taxation 1 / JUST1031 / JUST2296 / LAW2544 Taxation 1). Note Paragraph (b): BAN11 Money and Capital Markets is provided by Monash University and is an alternative unit of study for those students who may have commenced the unit before 2006. The relevant provider completed or completes the following units of study : (a) any of the following:

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Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
	Universities Australia.		<ul style="list-style-type: none"> (i) BLW32 Introduction to Australian Tax Law; (ii) BLW22 / LAW2456 Taxation; (iii) JUST2296 / JUST1031 / LAW2544 / LAW2456 Taxation 1; (b) either: <ul style="list-style-type: none"> (i) BAN23 Introduction to Finance or Introduction to Finance Principles (provided by Curtin University); or (ii) BAFI1008 / BAFI3183 / BAFI3229 Business Finance; (c) FNP12 / BAFI2112 / BAFI3227 Financial Markets or BAN11 Money and Capital Markets; (d) either: <ul style="list-style-type: none"> (i) FNP11 / BAFI2040 Personal Wealth Management / Introduction to Financial Planning; or (ii) BAFI3228 Personal Wealth Management; (e) either: <ul style="list-style-type: none"> (i) FNP32 / BAFI2042 / BAFI3226 / BAFI2040 Investment; or (ii) BAFI2040 Investment and Portfolio Management; (f) any of the following: <ul style="list-style-type: none"> (i) EF461 / BAFI1050 Wealth Creation and Preservation; (ii) FNP31 Superannuation and Retirement Planning II / ACCT2261 Wealth Creation & Estate Planning / Wealth Creation and Protection / ACCT2296 Wealth Creation and Preservation; (iii) BAFI2043 Wealth Creation and Preservation; (g) FNP22 / JUST2080 / LAW2458 / LAW2542 / LAW2457 Law of Investments & Financial Markets; (h) either:

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
			<ul style="list-style-type: none"> (i) FNP21 / ACCT2262 / ACCT2298 Superannuation & Retirement; or (ii) BAFI2075 Superannuation & Retirement 1 / Superannuation and Retirement; (i) either: <ul style="list-style-type: none"> (i) FNP34 / BAFI2045 Financial Planning Practice Management / Financial Planning Practice; or (ii) ACCT2264 / ACCT2295 Financial Advisory Practice; (j) either: <ul style="list-style-type: none"> (i) FNP23 / ACCT2263 / ACCT2297 Risk, Insurance and Social Security; or (ii) BAFI2041 Insurance and Social Security; (k) either: <ul style="list-style-type: none"> (i) BLW14 Business Law / Legal Framework (provided by Curtin University); or (ii) JUST1016 / JUST2297 / LAW2442 / 2449/2543 Commercial Law). Note Paragraph (c): BAN11 Money and Capital Markets is provided by Monash University and is an alternative unit of study for students who may have commenced the unit before 2006.
	<i>Southern Cross University</i>		
40A	Bachelor of Business.	on or after 1 March 2018 and before 30 October 2025.	<p>The relevant provider completed or completes the following units of study :</p> <ul style="list-style-type: none"> (a) LEGL1003 / LAW00150 Introduction to Business Law; (b) LEGL2003 / LAWS2001 / LAW00004 Company Law; (c) FINC2002 Behavioural Finance and Client Relationships; (d) FINC2005 Principles of Financial Planning;

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Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
			<p>(e) FINC2006 Ethics and Professionalism;</p> <p>(f) ACCT2001 / ACC00132 Taxation;</p> <p>(g) FINC3001 Investments and Portfolio Management;</p> <p>(h) FINC2004 Superannuation and Retirement Planning;</p> <p>(i) FINC2007 Insurance and Risk Management;</p> <p>(j) FINC3003 Estate Planning.</p> <p>Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit)</p>
40B	<p>Each of the following:</p> <p>(a) Bachelor of Business and Enterprise;</p> <p>(b) Bachelor of Business and Enterprise / Bachelor of Arts.</p>	between 1 March 2021 and 11 November 2024.	<p>The relevant provider completed or completes the following units of study :</p> <p>(a) LEGL1003 / LAW00150 Introduction to Business Law;</p> <p>(b) LEGL2003 / LAWS2001 / LAW00004 Company Law;</p> <p>(c) FINC2002 Behavioural Finance and Client Relationships;</p> <p>(d) FINC2005 Principles of Financial Planning;</p> <p>(e) FINC2006 Ethics and Professionalism;</p> <p>(f) ACCT2001 / ACC00132 Taxation;</p> <p>(g) FINC3001 Investments and Portfolio Management;</p> <p>(h) FINC2004 Superannuation and Retirement Planning;</p> <p>(i) FINC2007 Insurance and Risk Management;</p> <p>(j) FINC3003 Estate Planning.</p> <p>Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit)</p>
40C	<p>Each of the following:</p> <p>(a) Bachelor of Psychological Science / Bachelor</p>	between 1 March 2024 and 11 November 2024.	<p>The relevant provider completed or completes the following units of study :</p> <p>(a) LEGL1003 / LAW00150 Introduction to Business Law;</p>

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
	of Business and Enterprise; (b) Bachelor of Information Technology / Bachelor of Business and Enterprise.		(b) LEGL2003 / LAWS2001 / LAW00004 Company Law; (c) FINC2002 Behavioural Finance and Client Relationships; (d) FINC2005 Principles of Financial Planning; (e) FINC2006 Ethics and Professionalism; (f) ACCT2001 / ACC00132 Taxation; (g) FINC3001 Investments and Portfolio Management; (h) FINC2004 Superannuation and Retirement Planning; (i) FINC2007 Insurance and Risk Management; (j) FINC3003 Estate Planning. Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit)
40D	Each of the following: (a) Bachelor of Business / Bachelor of Arts; (b) Bachelor of Psychological Science / Bachelor of Business; (c) Bachelor of Information Technology / Bachelor of Business.	on or after 1 March 2025 and before 30 October 2025.	The relevant provider completed or completes the following units of study: (a) LEGL1003 / LAW00150 Introduction to Business Law; (b) LEGL2003 / LAWS2001 / LAW00004 Company Law; (c) FINC2002 Behavioural Finance and Client Relationships; (d) FINC2005 Principles of Financial Planning; (e) FINC2006 Ethics and Professionalism; (f) ACCT2001 / ACC00132 Taxation; (g) FINC3001 Investments and Portfolio Management; (h) FINC2004 Superannuation and Retirement Planning; (i) FINC2007 Insurance and Risk Management; (j) FINC3003 Estate Planning (Capstone).

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Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
			Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit)
	<i>Swinburne University of Technology</i>		
41	Each of the following: (a) Bachelor of Business with a major in Financial Planning (Hawthorn Campus or Swinburne Online delivery); (b) Bachelor of Business with a professional major in Accounting and Financial Planning (Hawthorn Campus or Swinburne Online delivery); (c) Bachelor of Business (Professional) with a major in Financial Planning; (d) Bachelor of Business (Professional) with a professional major in Accounting and Financial Planning.	between 1 February 2018 and 31 January 2021.	The relevant provider completed or completes the following units of study: (a) Economic Principles ECO10004; (b) Principles of Financial Planning FIN10003; (c) Law of Commerce LAW20019; (d) Financial Management FIN20014; (e) Ethics and Client Relationships FIN20015; (f) Investment and Financial Planning Project FIN30017; (g) Management of Personal Financial Risk FIN30018; (h) Retirement and Estate Planning FIN30019; (i) Taxation ACC30005. Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit)
41A	Bachelor of Business with a Financial Planning major.	on or after 1 February 2021.	Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit)
41B	Each of the following: (a) Bachelor of Business with an Accounting and Financial Planning major; (b) Bachelor of Business (Professional) with a Financial	on or after 1 February 2021 and before 30 July 2024.	Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit)

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
	Planning major or Accounting and Financial Planning major; (c) Bachelor of Accounting with an Accounting and Financial Planning major.		
<i>New South Wales Technical and Further Education Commission (TAFE NSW)</i>			
42	Bachelor of Applied Commerce majoring in Financial Planning.	on or after 1 January 2012 and before 31 December 2018.	N/A
	Note: Until July 2017 this course was named "Bachelor of Applied Finance (Financial Planning)".		
42A	Bachelor of Applied Commerce Accounting Financial Planning Double Major.	on or after 1 January 2012 and before 31 December 2018.	The relevant provider completed or completes the following units of study: (a) ACBUS104A Finance and Investment; (b) ACBUS107A Financial Planning Fundamentals; (c) ACFIN201A Psychology of Client Engagement; (d) ACFIN202A Insurance Planning; (e) ACBUS203A Income Tax Law; (f) ACFIN301A Superannuation and Retirement; (g) ACFIN302A Investment Analysis; (h) ACFIN303A Estate Planning; (i) ACBUS301A Applied Income Tax; (j) ACFIN304A Financial Plan Construction; (k) ACBUS201A Commercial Law 1; (l) ACBUS202A Commercial Law 2;

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Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
			(m) ACBUS108A Applied Economics; (n) if the relevant provider commenced the degree program after 1 February 2017—ACACT301A Corporations & Trust Law.
42B	Each of the following: (a) Bachelor of Applied Commerce – Financial Planning major; (b) Bachelor of Applied Commerce – Accounting and Financial Planning Double Major.	on or after 1 January 2019.	Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit).
<i>University of Canberra</i>			
43	Each of the following: (a) Bachelor of Commerce (Financial Planning major); (b) Bachelor of Finance (Financial Planning major).	on or after 1 January 2005 and before 31 August 2018.	The relevant provider completed or completes the following units of study : (a) 11228 Introduction to Personal Financial Planning (previously “9987 Introduction to Personal Financial Planning” or “6563 Introduction to Financial Planning”); (b) 11327 Financial Plans and Risk Management (previously “9986 Financial Plans & Risk Management” or “6561 Advanced Financial Planning”); (c) 11229 Superannuation, Retirement and Estate Planning (previously “9988 Superannuation, Retirement and Estate Planning” or “6564 Strategic Financial Planning”); (d) 11215 Business Finance (previously “6392 Business Finance”); (e) 11230 Investments and Portfolio Analysis (previously “6378 Investments”); (f) 11221 Revenue Law (previously “6417 Revenue Law”);

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
			<p>(g) 11220 Business Law (previously “4977 Introduction to Business Law”);</p> <p>(h) 11326 Financial Institutions and Markets (previously “6386 Financial Institutions and Markets”).</p>
43A	Bachelor of Commerce (Financial Planning major).	during or after Semester 1, 2020 and before the end of Semester 2, 2024.	Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit).
<i>University of New England</i>			
44	<p>Each of the following:</p> <p>(a) Bachelor of Financial Services and Bachelor of Laws;</p> <p>(b) Bachelor of Financial Services.</p> <p>Note These courses ceased to admit new students from Trimester 1, 2015.</p>	on or after 1 July 2011 and before 30 June 2014.	<p>The relevant provider completed or completes the following units of study :</p> <p>(a) any of the following:</p> <p>(i) FIN102 Financial Planning and Wealth Management;</p> <p>(ii) FIN200 Financial Planning and Wealth Management;</p> <p>(iii) AFM302 Financial Planning;</p> <p>(b) either:</p> <p>(i) FIN103 Investment Management in Financial Planning; or</p> <p>(ii) FIN303 Investment Management in Financial Planning;</p> <p>but, if the relevant provider did not complete either course before the start of 2017—another cross-institutional course approved by the higher education provider may be substituted;</p> <p>(c) either:</p> <p>(i) FIN201 Risk Management and Insurance; or</p> <p>(ii) FIN304 Risk Management and Insurance;</p> <p>but, if the relevant provider did not complete either course before the start of 2017—another cross-institutional course approved by the higher education provider may be substituted;</p> <p>(d) either:</p>

Schedule 1 Degrees and qualifications

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
44A	Bachelor of Commerce (Financial Planning)	On or after 12 April 2019 and before 31 October 2023.	<p>(i) FIN202 Superannuation and Retirement; or</p> <p>(ii) AFM367 Superannuation and Retirement;</p> <p>(e) either:</p> <p>(i) FIN301 Developing the Financial Plan; or</p> <p>(ii) FIN305 Developing the Financial Plan;</p> <p>but, if the relevant provider did not complete either course before the start of 2017—another cross-institutional course approved by the higher education provider may be substituted.</p> <p>Note 1 The courses mentioned in subparagraphs (a)(ii), (aa)(ii), (ab)(ii) and (c)(ii) were offered in 2016 only.</p> <p>Note 2 The courses mentioned in subparagraphs (aa)(i), (aa)(ii), (ab)(i), (ab)(ii), (c)(i) and (c)(ii) are no longer offered.</p> <p>Note 3 The courses mentioned in subparagraphs (a)(iii) and (b)(ii) are offered during and after 2017.</p> <p>The relevant provider completed or completes the following units of study :</p> <p>(a) FPL113 Investment Fundamentals and Financial Advice Principles</p> <p>(b) FPL201 Superannuation and Retirement Planning Strategies and Advice</p> <p>(c) FPL212 Insurance Advice, Risk Management and Estate Planning</p> <p>(d) FPL350 Behavioural Finance and Investment Portfolio Management</p> <p>(e) FPL380 Financial Advice Construction and Client Communication Simulation</p> <p>(f) LSSU394 Issues in Commercial and Financial Services Law</p> <p>(g) LSSU395 Taxation Law for Financial Services</p>

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
45	Bachelor of Accounting (Financial Planning major). Note This major ceased to admit new students from Trimester 1, 2017. It was only offered in 2016.	during 2016.	<p>(h) MM467 Professional Ethics</p> <p>(i) FPL305 Self-Managed Superannuation Funds</p> <p>(j) FPL340 Aged Care Advice</p> <p>Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit).</p> <p>The relevant provider completed or completes the following units of study :</p> <p>(a) AFM231 Corporate Finance;</p> <p>(b) either:</p> <p style="padding-left: 20px;">(i) FIN101 Introductory Finance; or</p> <p style="padding-left: 20px;">(ii) AFM103 Introductory Finance;</p> <p>(c) LSSU251 Introduction to Business Law;</p> <p>(d) LSSU391 Principles of Corporation Law;</p> <p>(e) LSSU392 Principles of Taxation Law;</p> <p>(f) either:</p> <p style="padding-left: 20px;">(i) FIN200 Financial Planning and Wealth Management; or</p> <p style="padding-left: 20px;">(ii) AFM302 Financial Planning;</p> <p>(g) either:</p> <p style="padding-left: 20px;">(i) FIN302 Superannuation and Retirement; or</p> <p style="padding-left: 20px;">(ii) AFM367 Superannuation and Retirement;</p> <p>(h) FIN303 Investment Management in Financial Planning but, if the relevant provider did not complete the course before the start of 2017—another cross-institutional course approved by the higher education provider may be substituted;</p> <p>(i) FIN305 Developing the Financial Plan but, if the relevant provider did not complete the course before the start of 2017— another cross-institutional course approved by the higher education provider may be substituted;</p>

Schedule 1 Degrees and qualifications

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
46	Bachelor of Business (Financial Planning major).	during 2016.	<p>(j) FIN304 Risk Management and Insurance but, if the relevant provider did not complete the course before the start of 2017—another cross-institutional course approved by the higher education provider may be substituted.</p> <p>Note 1 The courses mentioned in subparagraphs (b)(ii), (f)(ii) and (g)(ii) were not offered before 2017.</p> <p>Note 2 The courses mentioned in paragraphs (h), (i) and (j) are no longer offered.</p> <p>The relevant provider completed or completes the following units of study :</p> <p>(a) either:</p> <ul style="list-style-type: none"> (i) FIN101 Introductory Finance; or (ii) AFM103 Introductory Finance; <p>(b) either:</p> <ul style="list-style-type: none"> (i) MM202 International Business; or (ii) BUS202 International Business; <p>(c) AFM231 Corporate Finance;</p> <p>(d) either:</p> <ul style="list-style-type: none"> (i) FIN200 Financial Planning and Wealth Management; or (ii) AFM302 Financial Planning; <p>(e) either:</p> <ul style="list-style-type: none"> (i) FIN302 Superannuation and Retirement; or (ii) AFM367 Superannuation and Retirement; <p>(f) FIN303 Investment Management in Financial Planning but, if the relevant provider did not complete the course before the start of 2017—another cross-institutional course approved by the higher education provider may be substituted;</p> <p>(g) FIN304 Risk Management and Insurance but, if the relevant provider did not complete the</p>
Note	This course ceased to admit new students from Trimester 1, 2017. It was only offered in 2016.		

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
47	Bachelor of Financial Services. Note This course ceased to admit new students from Trimester 1, 2015.	during or after Semester 1, 2011 and before the end of Trimester 3, 2014.	<p>course before the start of 2017—another cross-institutional course approved by the higher education provider may be substituted;</p> <p>(h) FIN305 Developing the Financial Plan but, if the relevant provider did not complete the course before the start of 2017—another cross-institutional course approved by the higher education provider may be substituted;</p> <p>(i) LSSU392 Principles of Taxation Law;</p> <p>(j) LSSU251 Introduction to Business Law.</p> <p>Note 1 The courses mentioned in subparagraphs (a)(ii), (b)(ii), (d)(ii) and (e)(ii) were not offered before 2017.</p> <p>Note 2 The courses mentioned in paragraphs (f), (g) and (h) are no longer offered.</p> <p>The relevant provider completed or completes the following units of study :</p> <p>(a) AFM231 Corporate Finance;</p> <p>(b) AFM232 / AFM242 Financial Instruments and Markets;</p> <p>(c) AFM332 Security Analysis and Portfolio Management;</p> <p>(d) FIN101 / AFM103 Introductory Finance;</p> <p>(e) either:</p> <p>(i) FIN102 / FIN200 Financial Planning and Wealth Management; or</p> <p>(ii) AFM302 Financial Planning;</p> <p>(f) FIN303 Investment Management in Financial Planning;</p> <p>(g) FIN201 / FIN304 Risk Management and Insurance;</p> <p>(h) FIN202 / FIN302 / AFM367 Superannuation and Retirement;</p> <p>(i) either:</p> <p>(i) MM322 Business Ethics, Globalisation and Sustainability; or</p>

Schedule 1 Degrees and qualifications

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
49	Bachelor of Business (Financial Planning major) and Bachelor of Laws.	during 2016.	<p>(ii) AFM322 Business Ethics;</p> <p>(j) FIN301 / FIN305 Developing the Financial Plan;</p> <p>(k) LSSU392 Principles of Taxation Law;</p> <p>(l) LSSU251 Introduction to Business Law.</p> <p>Note If the relevant provider did not complete the courses mentioned in subparagraphs (f), (g) or (j) before the start of 2017— another cross-institutional course approved by the higher education provider may be substituted.</p> <p>The relevant provider completed or completes the following units of study :</p> <p>(a) AFM231 Corporate Finance;</p> <p>(b) either:</p> <p>(i) FIN200 Financial Planning and Wealth Management; or</p> <p>(ii) AFM302 Financial Planning;</p> <p>(c) either:</p> <p>(i) FIN302 Superannuation and Retirement; or</p> <p>(ii) AFM367 Superannuation and Retirement;</p> <p>(d) either:</p> <p>(i) FIN303 Investment Management in Financial Planning; or</p> <p>(ii) another cross-institutional course approved by the higher education provider may be substituted;</p> <p>(e) either:</p> <p>(i) FIN304 Risk Management in Financial Planning; or</p> <p>(ii) another cross-institutional course approved by the higher education provider may be substituted;</p> <p>(f) either:</p> <p>(i) FIN305 Developing the Financial Plan; or</p> <p>(ii) another cross-institutional course approved by the</p>

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
			<p>higher education provider may be substituted;</p> <p>(g) LSSU392 Principles of Taxation Law;</p> <p>(h) LSSU251 Introduction to Business Law.</p> <p>Note 1 The courses mentioned in subparagraphs (b)(ii), (c)(ii), (d)(ii), (e)(ii) and (f)(ii) were not offered before 2017.</p> <p>Note 2 The courses mentioned in paragraphs (d)(i), (e)(i) and (f)(i) are no longer offered.</p>
	<i>University of New South Wales</i>		
49A	Each of the following: (a) Bachelor of Commerce with a major in Finance; (b) Bachelor of Economics with a major in Finance.	on or after 1 January 2019 and before 1 January 2025.	<p>The relevant provider completed or completes the following courses of study:</p> <p>(a) FINS1612 / FINS2618 Capital Markets and Institutions;</p> <p>(b) FINS2624 Portfolio Management;</p> <p>(c) FINS2643 Wealth Management / Wealth Management and Client Engagement;</p> <p>(d) FINS3631 Risk and Insurance / Personal Risk, Insurance, and Superannuation for Financial Planning;</p> <p>(e) FINS3637 Wealth Management Advice / Wealth Management Advice and Ethics;</p> <p>(f) FINS3639 Estate Planning and Asset Protection / Estate, Retirement Planning and Asset Protection;</p> <p>(g) TABL1710 / 2710 Business and the Law;</p> <p>(h) TABL2741 Business Entities;</p> <p>(i) TABL2751 Business Taxation.</p> <p>Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit).</p>
	<i>University of South Australia</i>		

Schedule 1 Degrees and qualifications

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
50	Bachelor of Business (Financial Planning) (DBRF).	on or after 1 March 2018.	<p>The relevant provider completed or completes the following units of study:</p> <p>(a) BANK 1002 / BANK 1010 UO Personal Finance;</p> <p>(b) BANK 2008 / BANK 2011 UO Introduction to Financial Planning;</p> <p>(c) ECON 1007 / ECON 1011 UO Macroeconomics;</p> <p>(d) COML 2005 / COML 2020 UO Companies and Partnership Law;</p> <p>(e) BANK 3004 / BANK 3017 UO Portfolio and Fund Management;</p> <p>(f) ACCT 3002 / ACCT 3016 UO Taxation Law 1;</p> <p>(g) BANK 3014 / BANK 3019 UO Superannuation;</p> <p>(h) BANK 3013 / BANK 3018 UO Risk Management and Insurance;</p> <p>(i) BANK 3012 / BANK 3016 UO Estate Planning;</p> <p>(j) BANK 3005 / BANK 3015 UO Applied Financial Planning.</p> <p>Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit)</p>
51	XBFP Bachelor of Business (Financial Planning) UniSA Online (UO).	on or after 1 March 2018.	<p>The relevant provider completed or completes the following units of study:</p> <p>(a) BANK 1010 UO / BANK 1002 Personal Finance;</p> <p>(b) BANK 2011 UO / BANK 2008 Introduction to Financial Planning;</p> <p>(c) ECON 1011 UO / ECON 1007 Macroeconomics;</p> <p>(d) COML 2020 UO / COML 2005 Companies and Partnership Law;</p> <p>(e) BANK 3017 UO / BANK 3004 Portfolio and Fund Management;</p> <p>(f) ACCT 3016 UO / ACCT 3002 Taxation Law 1;</p>

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
52	Bachelor of Applied Finance (DBBF).	during or after Semester 1, 2004 and before the end of Semester 2, 2014.	<p>(g) BANK 3019 UO / BANK 3014 Superannuation;</p> <p>(h) BANK 3018 UO / BANK 3013 Risk Management and Insurance;</p> <p>(i) BANK 3016 UO / BANK 3012 Estate Planning;</p> <p>(j) BANK 3015 UO / BANK 3005 Applied Financial Planning.</p> <p>Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit)</p> <p>The relevant provider completed or completes the following units of study :</p> <p>(a) BANK 3005 Applied Financial Planning;</p> <p>(b) BUSS 1057 Business and Society;</p> <p>(c) any of the following:</p> <p style="padding-left: 20px;">(i) BANK 2005 Finance and Investment;</p> <p style="padding-left: 20px;">(ii) BANK2007 Business Finance;</p> <p>(d) any of the following:</p> <p style="padding-left: 20px;">(i) COML 1001 Foundations of Business Law;</p> <p style="padding-left: 20px;">(ii) LAWS1002 Introduction to Law;</p> <p style="padding-left: 20px;">(iii) LAWS1018 Business Law;</p> <p>(e) BUSS 1058 Communication and Information Systems in Business;</p> <p>(f) either:</p> <p style="padding-left: 20px;">(i) BANK 1005 Derivatives and Securities Market; or</p> <p style="padding-left: 20px;">(ii) BANK 1005 Financial Markets and Institutions;</p> <p>(g) either:</p> <p style="padding-left: 20px;">(i) BANK 2008 Financial Planning; or</p> <p style="padding-left: 20px;">(ii) BANK 2008 Financial Planning and Personal finance;</p> <p>(h) ECON 1007 Macroeconomics;</p> <p style="padding-left: 20px;">(i) BUSS 1054 Management Principles;</p>

Schedule 1 Degrees and qualifications

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
53	DBCF / DBDD Bachelor of Business (Finance).	during or after Semester 1, 2015 and before the end of Semester 2, 2018.	<p>(j) BANK 2006 International Currency and Banking Markets;</p> <p>(k) BANK 3004 Portfolio and Fund Management.</p> <p>Note The unit mentioned in subparagraph (c)(i) was offered from Semester 1, 2011 to Semester 2, 2014.</p> <p>The relevant provider completed or completes the following units of study :</p> <p>(a) BANK 3005 Applied Financial Planning;</p> <p>(b) BUSS 1057 Business and Society;</p> <p>(c) BANK 2007 Business Finance;</p> <p>(d) LAWS 1018 Business Law;</p> <p>(e) either:</p> <p>(i) BANK 1005 Derivatives and Securities Markets; or</p> <p>(ii) BANK 1005 Financial Markets and Institutions;</p> <p>(f) either:</p> <p>(i) BANK 2008 Financial Planning and Personal Finance; or</p> <p>(ii) BANK 2008 Introduction to Financial Planning;</p> <p>(g) ECON 1007 Macroeconomics;</p> <p>(h) either:</p> <p>(i) BUSS 1054 Management Principles; or</p> <p>(ii) BUSS 2068 Management and Organisation;</p> <p>(i) BANK 2006 or BANK 3011 International Currency and Banking Markets;</p> <p>(j) BANK 3004 Portfolio and Fund Management.</p>
54	OBBF Bachelor of Business (Finance) Off-shore program.	during or after Semester 1, 2004 and before the end of Semester 2, 2012.	<p>The relevant provider completed or completes the following units of study :</p> <p>(a) BUSS1057 Business and Society;</p> <p>(b) BUSS1058 Communication and Information Systems in Business;</p>

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
55	DBCBC Bachelor of Commerce / Bachelor of Applied Finance.	during or after Semester 1, 2011 and before the end of Semester 2, 2014.	<p>(c) BANK 3005 Applied Financial Planning;</p> <p>(d) BANK 1005 Derivatives and Securities Markets;</p> <p>(c) either:</p> <p>(i) BANK 2005 Finance and Investment; or</p> <p>(ii) BANK 2007 Business Finance;</p> <p>(f) BANK 2008 Financial Planning and Personal Finance;</p> <p>(g) COML 1001 Foundations of Business Law;</p> <p>(h) BANK 2006 International Currency and Banking Markets;</p> <p>(i) BUSS 1054 Management Principles;</p> <p>(j) BANK 3004 Portfolio and Fund Management;</p> <p>(k) ECON 1007 Macroeconomics.</p> <p>Note The unit mentioned in subparagraph (c)(i) was offered from Semester 1, 2011 to Semester 2, 2014.</p> <p>The relevant provider completed or completes the following units of study :</p> <p>(a) BANK 3005 Applied Financial Planning;</p> <p>(b) BUSS 1057 Business and Society;</p> <p>(c) either:</p> <p>(i) BANK 2005 Finance and Investment;</p> <p>(ii) BANK 2007 Business Finance;</p> <p>(d) COML 2005 Companies and Partnership Law;</p> <p>(e) either:</p> <p>(i) BANK 1005 Derivatives and Securities Markets; or</p> <p>(ii) BANK 1005 Financial Markets and Institutions;</p> <p>(f) either:</p>

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Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
56	DBCD Bachelor of Commerce / Bachelor of Business (Finance).	during or after Semester 1, 2015 and before the end of Semester 2, 2018.	<p>(i) BANK 2008 Financial Planning and Personal Finance; or</p> <p>(ii) BANK 2008 Financial Planning;</p> <p>(g) any of the following:</p> <p>(i) COML 1001 Foundations of Business Law;</p> <p>(ii) LAWS1002 Introduction to Law;</p> <p>(iii) LAWS 1018 Business Law;</p> <p>(h) BANK 2006 / BANK3011 International Currency and Banking Markets;</p> <p>(i) ACCT 3002 Taxation Law 1 (TPB Accredited);</p> <p>(j) BANK 3004 Portfolio and Fund Management;</p> <p>(k) BUSS 1054 Management Principles;</p> <p>(l) ECON 1007 Macroeconomics.</p> <p>Note The unit mentioned in subparagraph (c)(i) was offered from Semester 1, 2011 to Semester 2, 2014.</p> <p>The relevant provider completed or completes the following units of study :</p> <p>(a) BANK 3005 Applied Financial Planning;</p> <p>(b) BUSS 1057 Business and Society;</p> <p>(c) BANK 2007 Business Finance;</p> <p>(d) COML 2005 Companies and Partnership Law;</p> <p>(e) either:</p> <p>(i) BANK 1005 Derivatives and Securities Markets; or</p> <p>(ii) BANK 1005 Financial Markets and Institutions;</p> <p>(f) either:</p> <p>(i) BANK 2008 Financial Planning and Personal Finance; or</p> <p>(ii) BANK 2008 Introduction to Financial Planning;</p> <p>(g) LAWS 1018 Business Law;</p>

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
			(h) BANK 2006 / BANK3011 International Currency and Banking Markets; (i) ACCT 3002 Taxation Law 1 (TPB Accredited); (j) BANK 3004 Portfolio and Fund Management; (k) either: (i) BANK 1054 Management Principals; or (ii) BUSS2068 Management and Organisation; (l) ECON 1007 Macroeconomics.
	University of Southern Queensland		
57	Bachelor of Commerce.	during or after Semester 2, 2008 and before the end of Semester 1, 2012.	The relevant provider completed or completes the following units of study : (a) FIN1106 / FIN2106 Personal Financial Planning / FIN5412 Financial Planning; (b) FIN5414 Managed Investments / Personal Investments; (c) FIN5415 Superannuation and Retirement Planning; (d) FIN5416 Insurance Markets and Products / Insurance and Risk Management; (e) LAW1101 Introduction to Law; (f) ACC1101 Accounting for Decision Making.
	University of the Sunshine Coast		
58	Bachelor of Commerce.	between 1 January 2010 and 31 August 2018.	N/A.
	Note	Until 2012, named Bachelor of Commerce (Financial Planning).	
59	Bachelor of Commerce (Financial Planning).	during or after Semester 1, 2005 and before the end of Semester 2, 2018.	The relevant provider completed or completes the following units of study : (a) BUS203 Business Law and Ethics (previously “BUS103 Business Law and Ethics”);
	Note	Until Semester 1, 2009 this course was named Bachelor of	

Schedule 1 Degrees and qualifications

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
	Business – Financial Planning.		<p>(b) BUS320 Corporate Governance “& Social Responsibility / Business, Governance and Society;</p> <p>(c) FIN210 Introduction to Financial Planning;</p> <p>(d) FIN220 Retirement and Superannuation;</p> <p>(e) FIN221 Insurance and Risk Management;</p> <p>(f) FIN310 Personal Investment Management / Investment Analysis;</p> <p>(g) FIN320 Tax and Estate Planning;</p> <p>(h) FIN321 Financial Plan Construction;</p> <p>(i) ACC211 Business Finance;</p> <p>(j) ACC311 Taxation Law and Practice.</p> <p>Note The course mentioned in paragraph (b) is not required for a relevant provider undertaking the course when it was named Bachelor of Business— Financial Planning.</p>
59A	<i>University of Technology Sydney</i> Bachelor of Business (Financial Planning major).	during or after Semester 1, 2003 and before the end of Semester 2, 2010.	<p>The relevant provider completed or completes the following units of study :</p> <p>(a) 25300 Fundamentals of Business Finance;</p> <p>(b) 79203 Business Law and Ethics;</p> <p>(c) 25415 Personal Financial Planning;</p> <p>(d) 25208 Advanced Financial Planning;</p> <p>(e) 25556 The Financial System;</p> <p>(f) 25503 Investment Analysis;</p> <p>(g) 79026 Estate Planning;</p> <p>(h) 79027 Retirement Planning;</p> <p>(i) 79017 Taxation Law;</p> <p>(j) 25350 Principles of Risk & Insurance;</p>

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
			<p>(k) 25622 Quantitative Business Analysis.</p> <p>Note 1 The course mentioned in paragraph (j) was offered between 2003 and 2006.</p> <p>Note 2 The course mentioned in paragraph (k) was offered between 2006 and 2010.</p>
	<i>The University of Wollongong</i>		
60	Bachelor of Business (Financial Planning). Note: Until January 2022, this course was named Bachelor of Commerce (Financial Planning).	On or after 1 September 2002 and before 9 August 2024.	The relevant provider completed or completes the following units of study: (a) either: (i) where completed as part of a double degree with the Bachelor of Laws—LLB1100 Foundations of Law (previously LLB100 Foundations of Law A); or (ii) otherwise—LAW101 Introduction to Law (previously LAW130 The Business of Law, LAW100 Law in Society, and LAW101 Law, Business and Society); (b) ACCY228 Taxation for Financial Planners / Tax Planning (previously “ACCY228 Tax Planning”); (c) FIN223 Investment Analysis (previously “FIN223 Investments I”); (d) FIN252 Personal Finance (previously “FIN251 Introduction to Financial Planning”); (e) FIN320 Risk and Insurance / FIN244 Sustainable Finance; (f) FIN323 Portfolio Analysis (previously “FIN323 Investment II” or “FIN323 Portfolio Management”) / FIN330 Alternative Assets; (g) FIN328 Retirement and Estate Planning;

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Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
61	Each of the following: (a) Bachelor of Mathematics and Finance (Honours) Major in Financial Planning; (b) Bachelor of Mathematics and Finance (Honours) (Dean's Scholar) Major in Financial Planning.	on or after 1 September 2011 and before 9 August 2024.	(h) FIN329 Advanced Financial Planning (previously "FIN329: Real Estate Planning"). The relevant provider completed or completes the following units of study: (a) LAW101: Introduction to Law (previously "LAW101 Law, Business and Society"); (b) ACCY228 Taxation for Financial Planners (previously "ACCY228 Tax Planning"); (c) FIN223 Investment Analysis; (d) FIN252: Personal Finance (previously "FIN251 Introduction to Financial Planning"); (e) FIN320 Risk and Insurance / FIN244 Sustainable Finance; (f) FIN328 Retirement and Estate Planning; (g) FIN329 Advanced Financial Planning (previously "FIN329 "Real Estate Planning"); (h) FIN323 Portfolio Analysis (previously "FIN323 Investment II" or "FIN323 Portfolio Management") / FIN330 Alternative Assets.
Victoria University			
63	Bachelor of Business (Financial Risk Management).	during or after Semester 2, 2004 and before the end of Semester 2, 2016.	The relevant provider completed or completes the following units of study: (a) BAO2441 / BAO3000 Personal Financial Planning; (b) BEO2401 Risk Management and Insurance; (c) BLO1105 Business Law; (d) BLO2206 Taxation Law and Practice; (e) BEO2431 / BEO3000 Risk Management Models; (f) BAO3403 Investment and Portfolio Management;

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
64	Bachelor of Business (Financial Planning).	during or after Semester 2, 2013 and before the end of Semester 2, 2016.	<p>(g) BEO3347 Planning for Long Term Wealth Creation.</p> <p>The relevant provider completed or completes the following units of study :</p> <p>(a) BAO2441 Personal Financial Planning;</p> <p>(b) BAO3307 Corporate Finance;</p> <p>(c) BEO2401 Risk Management and Insurance;</p> <p>(d) BLO2206 Taxation Law and Practice;</p> <p>(e) BAO3318 Superannuation and Retirement Planning;</p> <p>(f) BAO3403 Investment and Portfolio Management;</p> <p>(g) BEO3347 Planning for Long Term Wealth Creation;</p> <p>(h) BLO1105 Business Law.</p>
<i>Western Sydney University</i>			
65	Bachelor of Financial Advising.	on or after 1 January 2006 and before 31 December 2013.	N/A.
66	Either of the following: (a) Bachelor of Accounting (Financial Planning); (b) Bachelor of Accounting (Financial Planning and Taxation).	on or after 1 January 2016.	The relevant provider completed or completes the financial planning major in either course.
67	Bachelor of Business (Accounting) with Financial Planning sub-major.	during or after Semester 2, 2003 and before the end of Semester 2, 2008.	<p>The relevant provider completed or completes the following units of study :</p> <p>(a) 200183 / LAWS2010 Law of Business Organisations;</p> <p>(b) 200184 / LAWS1004 Introduction to Business Law;</p> <p>(c) 200187 / LAWS3070 Taxation Law;</p> <p>(d) 200488 / ECON2002 Corporate Financial Management;</p>

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Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
			<p>(e) COO302A / FINC3004 Financial Planning (previously “200627 Financial Planning”);</p> <p>(f) CO201A / LGYB6459 Investments / 200819 / FINC3008 Investment Management;</p> <p>(g) 200272 / FINC3006 Insurance Advising—Theory and Practice;</p> <p>(h) LAW309A / LGYB9952 Estate and Succession Planning / 200624 / LAWS3021 Estate and Succession Planning;</p> <p>(i) LAW310A / LGYB9953 Retirement Planning / 200569 / LAWS3065 Retirement Planning.</p>
68	Bachelor of Business and Commerce (Accounting) with Financial Planning sub-major.	during or after Semester 2, 2005 and before the end of Semester 2, 2008.	<p>The relevant provider completed or completes the following units of study :</p> <p>(a) CO205A.1 / ACCT2002 Financial Statement Analysis;</p> <p>(b) 200272.1 / FINC3006 Insurance Advising—Theory and Practice;</p> <p>(c) 200057.1 / ECON3015 Investment Management;</p> <p>(d) LW309A.1 / LGYB9952 Estate and Succession Planning;</p> <p>(e) 200187.1 / LAWS3070 Taxation Law;</p> <p>(f) 200265 / FINC2002 / 200057 / ECON3015 Personal Asset Management / Investment Management / 200819 / FINC3008 Personal Asset Management / Investment Management;</p> <p>(g) 200078.1 / ECON3020 Portfolio Management;</p> <p>(h) CO302A.1 / FINC3005 Financial Planning (v1);</p> <p>(i) 200569 / LAWS3065 Retirement Planning.</p>
69	Bachelor of Business (Applied Finance) Financial Planning Major.	during or after Semester 2, 2005 and before the end of Semester 2, 2008.	<p>The relevant provider completed or completes the following units of study:</p> <p>(a) CO205A.1 / ACCT2002 Financial Statement Analysis;</p>

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
70	Bachelor of Accounting (Financial Planning) or (Financial Planning and Taxation).	on or after 1 December 2018.	<p>(b) 200272.1 / FINC3006 Insurance Advising – Theory and Practice / CO309A Insurance and Risk Management;</p> <p>(c) any of the following: (i) 200057.1 / ECON3015 Investment Management; (ii) CO201A Investments; (iii) 200265/ FINC2002 Personal Asset Management;</p> <p>(d) LW309A.1 / LGYB9952 Estate and Succession Planning;</p> <p>(e) 200187.1 / LAWS3070 Taxation Law;</p> <p>(f) LW310A.1 / LGYB9953 Retirement Planning;</p> <p>(g) 200078.1 / ECON3020 Portfolio Management;</p> <p>(h) CO302A.1 / FINC3005 Financial Planning (v1).</p>

Part 2: Post-graduate degrees and equivalent qualifications

70A	Graduate Diploma of Financial Planning.	between 1 January 2017 to 31 December 2018.	<p>The relevant provider completed or completes the following units of study :</p> <p>(a) BAFN605 Estate Planning and Capstone Project;</p> <p>(b) BAFN608 Financial Planning</p> <p>(c) BAFN609 Risk Management and Insurance;</p> <p>(d) BAFN610 Responsible Investment Management;</p> <p>(e) BAFN612 Superannuation and Retirement Planning;</p> <p>(f) LEGL601 Commercial and Corporations Law;</p>
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Schedule 1 Degrees and qualifications

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
70B	Graduate Diploma of Financial Planning.	on or after 1 July 2019.	(g) LEGL602 Taxation Law; (h) BAFN611 Real Estate Finance. Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit).
71	Master of Finance.	between 1 February 2018 and 31 January 2021.	Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit).
<i>Australian Institute of Management Business School</i>			
71AA	Graduate Diploma in Financial Planning	during or after July 2021	Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit)
<i>Central Queensland University</i>			
71A	CL66 Master of Financial Planning.	before 1 January 2021	Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit).
71B	CL65 Graduate Diploma in Financial Planning.	before 1 January 2021.	Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit).
71C	Graduate Diploma of Financial Planning	before February 2019	The relevant provider completed or completes the following courses of study : (a) FINC20025 Financial Planning Practice (b) FINC19019 Taxation Law of Australia (c) FINC20026 Superannuation and Wealth (d) FINC20028 Risk Management and Insurance (e) LAWS19033 Australian Commercial Law (f) FINC20027 Retirement and Estate Planning (g) FINC 20019 Money and Capital Markets (h) FINC20024 Professional Advice Projects.

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
	<i>Charles Sturt University</i>		
72	Master of Applied Finance.	after 1 October 2007 and before the end of Semester 1, 2019.	The relevant provider completed or completes the following units of study : (a) FIN560 Financial Planning; (b) FIN562 Risk Management and Insurance; (c) FIN563 Estate Planning; (d) FIN564 Superannuation and Retirement Planning; (e) FIN531 Investments Analysis; (f) LAW545 Taxation Strategies; (g) FIN530 Money and Capital Markets / Financial Markets and Instruments; (h) FIN516 Corporate Finance.
74	Master of Applied Finance with Studies in Financial Planning.	during or after Semester 2, 2003 and before the end of March 2018.	The relevant provider completed or completes the following units of study : (a) FIN560 Financial Planning; (b) FIN562 Risk Management and Insurance; (c) FIN563 Estate Planning; (d) FIN564 Superannuation and Retirement Planning.
75	Master of Applied Finance (Financial Planning).	during or after Semester 2, 2017 and before the end of Semester 1, 2019.	The relevant provider completed or completes the following units of study : (a) FIN560 Financial Planning; (b) FIN516 Corporate Finance; (c) FIN531 Investments Analysis; (d) FIN562 Risk Management and Insurance; (e) FIN563 Estate Planning; (f) FIN564 Superannuation and Retirement Planning; (g) FIN572 Professional Ethics and Contemporary Financial Planning; (h) LAW523 Finance Law / LAW504 Business and Corporations Law. (i) LAW545 Taxation Strategies.

Schedule 1 Degrees and qualifications

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
75AA	Master of Applied Finance (Financial Planning)	on or after 1 July 2019 and before 27 February 2024.	Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit)
75A	Graduate Diploma of Financial Planning.	during or after Semester 1, 2014 and before the end of Semester 2, 2019.	The relevant provider completed or completes the following units of study : (a) FIN516 Corporate Finance; (b) FIN530 Money and Capital Markets / Financial Markets and Instrument; (c) FIN560 Financial Planning; (d) at least 5 of the following electives: (i) FIN562 Risk Management and Insurance; (ii) FIN563 Estate Planning; (iii) FIN564 Superannuation and Retirement Planning; (iv) FIN567 Investing in Property; (v) ACC585 Financial Statement Analysis and Valuation; (vi) ECO501 Business Economics; (vii) LAW545 Taxation Strategies.
75B	Graduate Diploma of Financial Planning.	on or after 1 July 2019 and before 27 February 2024.	Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit).
<i>Curtin University</i>			
76	Master of Financial Planning.	on or after 1 July 2004 and before 31 December 2014.	The relevant provider completed or completes the following units of study : (a) 305813 Finance Principles 515; (b) 13200 Finance Instruments and Markets 559; (c) 301341 Personal Finance 520; (d) 11945 Taxation 531; (e) 314269 Personal Risk and Insurance 509; (f) 301342 Estate Planning 526; (g) Superannuation and Retirement Planning 621; (h) Financial Plan Construction 519.

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
77	Master of Commerce (Financial Planning Major).	during or after Semester 1, 2004 and before the end of Semester 2, 2017.	The relevant provider completed or completes the following units of study : (a) 13200 Finance Instruments and Markets (559); (b) 11945 Taxation (531); (c) 314711 Culture and Ethics in Business (500); (d) 13315 Superannuation and Retirement Planning (621); (e) either: (i) 301341 Personal Finance (520); or (ii) 305813 Finance Principles (515); (f) 12751 Portfolio Management (571); (g) 314269 Personal Risk and Insurance (509); (h) 301342 Estate Planning (526); (i) 12754 Financial Derivative Securities (574); (j) 301340 Financial Plan Construction (519).
	<i>Deakin University</i>		
77A	M683 Graduate Diploma of Financial Services.	during or after Semester 1, 2006 and before the end of Semester 2, 2010.	The relevant provider completed or completes the following units of study : (a) MPS701 / MAS701 / MAA746 Principles of Risk Management and Insurance; (b) MAF708 / MAA708 Retirement Income Streams / Superannuation and Retirement Planning; (c) MAF707 Investments and Portfolio Management; (d) MLC703 Principles of Income Tax Law; (e) MAF702 Financial Markets; (f) MAF709 / MAA727 Financial Planning Development; (g) MPT753 / MPF753 Finance; (h) MPA711 Corporate Governance and Ethics.

Schedule 1 Degrees and qualifications

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
77B	M683 Graduate Diploma of Financial Services.	during or after Semester 1, 2010 and before the end of Semester 2, 2014.	The relevant provider completed or completes the following units of study : (a) MAF765 Financial Planning and Analysis; (b) MPS701 / MAS701 / MAA746 Principles of Risk Management and Insurance; (c) MAF708 / MAA719 Retirement Income Streams / Superannuation and Retirement Planning; (d) MAF707 Investments and Portfolio Management; (e) MLC703 Principles of Income Tax Law; (f) MAF702 Financial Markets; (g) MAF709 / MAA727 Financial Planning Development; (h) MPT753 / MPF753 Finance.
77C	M640 Graduate Diploma of Financial Planning.	during or after Semester 1, 2010 and before the end of Semester 2, 2014.	The relevant provider completed or completes the following units of study : (a) MAF765 / MAA745 Financial Planning and Analysis / Financial Planning Fundamentals / Financial Planning and Economic Fundamentals; (b) MPS701 / MAS701 / MAA746 Principles of Risk Management and Insurance; (c) MAF707 Investments and Portfolio Management; (d) MLC703 Principles of Income Tax Law; (e) MAF702 Financial Markets; (f) MAF708 / MAA719 Retirement Income Streams / Superannuation and Retirement Planning; (g) at least 2 elective units of study.
77D	M640 Graduate Diploma of Financial Planning.	during or after Semester 1, 2015 and before the end of Semester 1, 2017.	The relevant provider completed or completes the following units of study : (a) MAF765 / MAA745 Financial Planning and Analysis / Financial Planning Fundamentals /

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
77E	M640 Graduate Diploma of Financial Planning.	during or after Semester 2, 2017 and before the end of Semester 1, 2019.	<p>Financial Planning and Economic Fundamentals;</p> <p>(b) MPS701 / MAS701 / MAA746 Principles of Risk Management and Insurance;</p> <p>(c) MAF708 / MAA719 Retirement Income Streams / Superannuation and Retirement Planning;</p> <p>(d) MLC707 Commercial and Corporations Law / Business Law;</p> <p>(e) MAF707 Investments and Portfolio Management;</p> <p>(f) MLC703 Principles of Income Tax Law;</p> <p>(g) MAF709 / MAA727 Financial Planning Development;</p> <p>(h) MAF702 Financial Markets.</p> <p>The relevant provider completed or completes the following units of study :</p> <p>(a) MAF714 / MAA728 / MAI728 Managing Client Relationships / Financial Behaviour and Decision Making;</p> <p>(b) MAF765 / MAA745 Financial Planning and Analysis / Financial Planning Fundamentals / Financial Planning and Economic Fundamentals;</p> <p>(c) MAA700 / MAI700 Estate Planning and Risk Management Strategies;</p> <p>(d) MAF708 / MAA719 Retirement Income Streams / Superannuation and Retirement Planning;</p> <p>(e) MLC707 Commercial and Corporations Law / Business Law;</p> <p>(f) MAF707 Investments and Portfolio Management;</p> <p>(g) MLC703 Principles of Income Tax Law;</p> <p>(h) MAF709 / MAA727 Financial Planning Development.</p>

Schedule 1 Degrees and qualifications

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
77F	M640 Graduate Diploma of Financial Planning.	during or after Semester 1, 2019 to 30 June 2019.	<p>The relevant provider completed or completes the following units of study :</p> <p>(a) MAF714 / MAA728 / MAI728 Managing Client Relationships / Financial Behaviour and Decision Making;</p> <p>(b) MAF765 / MAA745 Financial Planning and Economic Fundamentals;</p> <p>(c) MAA700 / MAI700 Estate Planning and Risk Management Strategies;</p> <p>(d) MAA719 Superannuation and Retirement Planning;</p> <p>(e) MLC707 Commercial and Corporations Law / Business Law;</p> <p>(f) MAF707 Investments and Portfolio Management;</p> <p>(g) MLC703 Principles of Income Tax Law;</p> <p>(h) MLM717 Financial Services Regulation.</p>
77G	M669 Graduate Diploma of Financial Planning.	During or after July 2019.	Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit).
78	Master of Wealth Management.	on or after 1 July 2004.	
79	M770 Master of Financial Planning.	on or after 1 January 2016 to 30 June 2019.	<p>The relevant provider completed or completes the following units of study :</p> <p>(a) either of the following:</p> <p>(i) MAF765 / MAA745 Financial Planning and Analysis / Financial Planning Fundamentals</p> <p>(ii) MAF702 Financial Markets;</p> <p>(b) MAF707 Investments and Portfolio Management;</p> <p>(c) MAF708 / MAA719 Retirement Income Streams / Superannuation and Retirement Planning;</p> <p>(d) MLC703 Principles of Income Tax Law;</p>

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
			<p>(e) MLC707 Commercial and Corporations Law / Business Law;</p> <p>(f) MAF709 / MAA727 Financial Planning Development;</p> <p>(g) MAF714 / MAA728 / MAI728 Managing Client Relationships / Financial Behaviour and Decision Making;</p> <p>(h) any of the following:</p> <p>(i) MAF715 / MAA729 Estate Planning Strategies;</p> <p>(ii) MPS701 / MAS701 / MAA746 Principles of Risk Management and Insurance;</p> <p>(iii) MAA700 / MAI700 Estate Planning and Risk Management Strategies.</p>
80	<p>M740 Master of Financial Planning.</p> <p>Note Until Semester 2, 2011 this course was named "Master of Wealth Management".</p>	during or after Semester 1, 2010 and before 31 December 2015.	<p>The relevant provider completed or completes the following units of study :</p> <p>(a) MAF765 / MAA745 Financial Planning and Analysis / Financial Planning Fundamentals / Financial Planning and Economic Fundamentals;</p> <p>(b) MAF702 Financial Markets;</p> <p>(c) MAF707 Investments and Portfolio Management;</p> <p>(d) MAF708 / MAA719 Retirement Income Streams / Superannuation and Retirement Planning;</p> <p>(e) MAF709 / MAA727 Financial Planning Development.</p>
80AA	Master of Financial Planning.	on or after 1 July 2019 and before 31 December 2024.	Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit).
	Griffith University		
80A	Graduate Diploma of Financial Planning (4181 / 4184).	after 31 October 2014 and before 1 February 2015.	<p>The relevant provider completed or completes the following units of study :</p> <p>(a) 7254AFE / 7818GBS / 7818AFE Financial Planning Fundamentals;</p> <p>(b) 7223AFE / 7803GBS / 7803AFE Financial Markets;</p>

Schedule 1 Degrees and qualifications

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
			(c) 7106AFE / 7817GBS / 7817AFE Income Tax Law; (d) 7256AFE / 7819GBS / 7819AFE Personal Risk Management; (e) 7255AFE / 7820GBS / 7820AFE Applied Financial Planning; (f) either of the following: (i) 7232AFE / 7801GBS / 7801AFE Investments (ii) 7257AFE / 7259AFE Financial Planning Skills; (g) 7214AFE / 7821GBS / 7821AFE Retirement and Estate Planning; (h) 7161AFE / 7822GBS / 7822AFE Applied Taxation.
80C	Graduate Diploma of Financial Planning (4185 / 4186).	after 31 December 2015 and before 1 July 2019.	The relevant provider completed or completes the following units of study : (a) 7254AFE / 7818GBS / 7818AFE Financial Planning Fundamentals; (b) 7223AFE / 7803GBS / 7803AFE Financial Markets; (c) 7106AFE / 7817GBS / 7817AFE Income Tax Law; (d) 7256AFE / 7819GBS / 7819AFE Personal Risk Management; (e) 7255AFE / 7820GBS / 7820AFE Applied Financial Planning; (f) 7232AFE / 7801GBS / 7801AFE Investments; (g) 7214AFE / 7821GBS / 7821AFE Retirement and Estate Planning; (h) 7161AFE / 7822GBS / 7822AFE Applied Taxation.
80D	Graduate Diploma of Financial Planning (4185 / 4186).	on or after 1 July 2019.	Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit).
81	Master of Business Administration (Financial Planning).	during or after 1999 and before the end of 2007.	N/A.
82	Master of Commerce (Financial Planning).	on or after 1 January 2006 and before 31 October 2014.	The relevant provider completed or completes the following units of study : (a) 7303AFE Economics;

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
83	Master of Financial Planning.	During or after 1 October 2014 and before February 2019.	<p>(b) 7202AFE Financial Planning;</p> <p>(c) 7203AFE Corporate Financial Risk Management or 7256AFE Personal Risk Management;</p> <p>(d) 7151AFE Income Tax for Financial Planning or 7106AFE Income Tax Law;</p> <p>(e) 7108AFE Taxation Planning or 7161AFE Applied Taxation;</p> <p>(f) 7214AFE Retirement and Estate Planning;</p> <p>(g) 7232AFE Investment Analysis or 7232AFE Investments;</p> <p>(h) 7208AFE Financial Planning, Construction and Review or 7228AFE Case Studies in Financial Planning.</p> <p>The relevant provider completed or completes the following units of study:</p> <p>(a) 7254AFE / 7818GBS / 7818AFE Financial Planning Fundamentals;</p> <p>(b) 7256AFE / 7819GBS / 7819AFE Personal Risk Management;</p> <p>(c) 7223AFE / 7803GBS / 7803AFE Financial Markets;</p> <p>(d) 7232AFE / 7801GBS / 7801AFE Investments;</p> <p>(e) 7106AFE / 7817GBS / 7817AFE Income Tax Law;</p> <p>(f) 7161AFE / 7822GBS / 7822AFE Applied Taxation;</p> <p>(g) 7159AFE / 7823GBS / 7823AFE Principles of Business & Corporations Law;</p> <p>(h) either:</p> <p>(i) 7255AFE / 7820GBS / 7820AFE Applied Financial Planning; or</p> <p>(ii) 7257AFE / 7259AFE Financial Planning Skills;</p> <p>(i) 7246AFE / 7812GBS / 7812AFE Behavioural Finance & Wealth Management;</p> <p>(j) 7214AFE / 7821GBS / 7821AFE Retirement and Estate Planning;</p>

Schedule 1 Degrees and qualifications

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
83A	<p>Each of the following:</p> <p>(a) Master of Financial Planning;</p> <p>(b) Any Masters degree with a major in Financial Planning.</p>	After February 2019.	<p>(k) either:</p> <p>(i) 7250AFE / 7814GBS / 7814AFE Professionalism in Financial Services; or</p> <p>(ii) 7260AFE Financial Planning Practice + AMP / Ethics Centre program (AMP program only); or</p> <p>(iii) 7269AFE / 7815AFE Ethics and Professionalism;</p> <p>(l) 7228AFE / 7824GBS / 7824AFE Case Studies in Financial Planning.</p> <p>Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit), if the unit of study in subparagraph (k)(i) is completed between February 2019 and June 2019 or the unit of study in subparagraph (k)(iii) is completed after July 2019.</p> <p>The relevant provider completed or completes the following units of study:</p> <p>(a) 7254AFE / 7818AFE Financial Planning Fundamentals;</p> <p>(b) 7256AFE / 7819AFE Personal Risk Management;</p> <p>(c) 7223AFE / 7803AFE Financial Markets;</p> <p>(d) 7232AFE / 7801AFE Investments;</p> <p>(e) 7106AFE / 7817AFE Income Tax Law;</p> <p>(f) 7161AFE / 7822AFE Applied Taxation;</p> <p>(g) 7159AFE / 7823AFE Principles of Business & Corporations Law;</p> <p>(h) either:</p> <p>(i) 7255AFE / 7820AFE Applied Financial Planning; or</p> <p>(ii) 7259AFE Financial Planning Skills;</p> <p>(i) 7246AFE / 7812AFE Behavioural Finance & Wealth Management;</p>

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
84	Master of Financial Planning.	during or after 2002 and before the end of 2006.	<p>(j) 7214AFE / 7821AFE Retirement and Estate Planning;</p> <p>(k) either:</p> <p style="padding-left: 20px;">(i) 7250AFE / 7814GBS / 7814AFE Professionalism in Financial Services; or</p> <p style="padding-left: 20px;">(iii) 7269AFE / 7815AFE Ethics and Professionalism.</p> <p>Note: The unit of study in subparagraph (k)(iii) was offered from July 2019.</p> <p>Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit)</p> <p>The relevant provider completed or completes the following units of study :</p> <p>(a) ABF7030 / 7202AFE Financial Planning;</p> <p>(b) any of the following:</p> <p style="padding-left: 20px;">(i) ABF7029 / 7201AFE Advanced Financial and Security Analysis;</p> <p style="padding-left: 20px;">(ii) 7232AFE Wealth Management;</p> <p style="padding-left: 20px;">(iii) 7232AFE Investment Analysis;</p> <p>(c) ABF7038 / 7208AFE Financial Planning, Construction & Review;</p> <p>(d) ABF7037 / 7214AFE Retirement and Estate Planning;</p> <p>(e) any of the following:</p> <p style="padding-left: 20px;">(i) ABF7033 Corporate Financial Statement Analysis;</p> <p style="padding-left: 20px;">(ii) ABF7008 Income Tax Law;</p> <p style="padding-left: 20px;">(iii) 7151AFE Income Tax for Financial Planning;</p> <p>(f) either:</p> <p style="padding-left: 20px;">(i) ABF7036 Taxation Planning; or</p> <p style="padding-left: 20px;">(ii) 7161AFE Applied Taxation;</p> <p>(g) either:</p> <p style="padding-left: 20px;">(i) ABF7035 Risk Management Principles; or</p>

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Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
			(ii) 7203AFE Corporate Financial Risk Management.
	<i>The Institute of International Studies (TIIS) Pty Ltd</i>		
85AA	Graduate Diploma in Financial Planning	On or after 8 July 2024	Paragraph 6(2)(a) does not apply to this qualification as it includes an ethics unit of study
	<i>Kaplan Higher Education Pty Limited</i>		
85	Master of Financial Planning.	after 1 January 2014 and before the end of July 2019.	<p>The relevant provider completed or completes the following units of study :</p> <p>(a) either:</p> <ul style="list-style-type: none"> (i) FPC001 Economic, Legal and Ethical Context for Financial Planning; or (ii) FPC001U Economic, Legal and Ethical Context for Financial Planning; <p>(b) either:</p> <ul style="list-style-type: none"> (i) FPC002 Applied Financial Planning; or (ii) FPC002U Applied Financial Planning; <p>(c) either:</p> <ul style="list-style-type: none"> (i) FPC003 Superannuation and Retirement Advice; or (ii) FPC003U Superannuation and Retirement Advice; <p>(d) either:</p> <ul style="list-style-type: none"> (i) FPC004 Insurance Advice; or (ii) FPC004U Insurance Advice; <p>(e) either:</p> <ul style="list-style-type: none"> (i) FPC005 Estate and Succession Planning; or (ii) FPC005U Estate and Succession Planning; <p>(f) either:</p> <ul style="list-style-type: none"> (i) FPC006 Tax and Commercial Law for Financial Planning / Tax Considerations in Financial Advice; or

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
			<p>(ii) FPC006U Tax and Commercial Law for Financial Planning / Tax Considerations in Financial Advice;</p> <p>(g) either:</p> <p>(i) FPC007 Client Engagement Skills; or</p> <p>(ii) FPC007U Client Engagement Skills;</p> <p>(h) either:</p> <p>(i) FPC008 Investment Advice; or</p> <p>(ii) FPC008U Investment Advice.</p> <p>Note The units of study mentioned in subparagraphs (a)(ii), (b)(ii), (c)(ii), (d)(ii), (e)(ii), (f)(ii), (g)(ii) and (h)(ii) were offered from March 2014 to July 2015.</p>
85B	Master of Financial Planning	During or after July 2019	Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit).
86	Master of Applied Finance (Financial Planning Major).	during or after 2006 and before the end of 2013.	<p>The relevant provider completed or completes the following units of study :</p> <p>(a) FIN211 Financial Planning Fundamentals;</p> <p>(b) FIN212 Investment Products / Investment Advice;</p> <p>(c) FIN213 Superannuation and Retirement Planning;</p> <p>(d) FIN214 Insurance, Succession and Estate Planning.</p>
87	Graduate Diploma of Applied Finance (Financial Planning major).	during or after 2006 and before the end of 2010.	<p>The relevant provider completed the following units of study :</p> <p>(a) Financial Planning Fundamentals (FIN211);</p> <p>(b) Investment Products / Investment Advice (FIN212);</p> <p>(c) Superannuation and Retirement Planning (FIN213);</p> <p>(d) Insurance, Succession and Estate Planning (FIN214).</p>
88	Graduate Diploma of Financial Planning.	during or after 2006 and before the end of 2013.	The relevant provider completed the following units of study :

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Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
88A	Graduate Diploma of Financial Planning.	during or after 2014 and before the end of July 2019.	<p>(a) Financial Planning Fundamentals (FIN211);</p> <p>(b) Investment Products / Investment Advice (FIN212);</p> <p>(c) Superannuation and Retirement Planning (FIN213);</p> <p>(d) Insurance, Succession and Estate Planning (FIN214).</p> <p>The relevant provider completed or completes the following units of study :</p> <p>(a) any of the following:</p> <ul style="list-style-type: none"> (i) FPC001 Economic, Legal and Ethical Context for Financial Planning; (ii) FPC001U Economic, Legal and Ethical Context for Financial Planning; (iii) FPC001B Economic and Legal Context for Financial Planning; <p>(b) any of the following:</p> <ul style="list-style-type: none"> (i) FPC002 Applied Financial Planning; (ii) FPC002U Applied Financial Planning; (iii) FPC002B Ethics and Professionalism in Financial Advice; <p>(c) either:</p> <ul style="list-style-type: none"> (i) FPC003 Superannuation and Retirement Advice; or (ii) FPC003U Superannuation and Retirement Advice; <p>(d) either:</p> <ul style="list-style-type: none"> (i) FPC004 Insurance Advice; or (ii) FPC004U Insurance Advice; <p>(e) either:</p> <ul style="list-style-type: none"> (i) FPC005 Estate and Succession Planning; or (ii) FPC005U Estate and Succession Planning; <p>(f) either:</p> <ul style="list-style-type: none"> (i) FPC006 Tax and Commercial Law for Financial Planning /

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
			<p>Taxation for Financial Planning / Tax Considerations in Financial Advice; or</p> <p>(ii) FPC006U Tax and Commercial Law for Financial Planning / Tax Considerations in Financial Advice;</p> <p>(g) any of the following:</p> <p>(i) FPC007 Client Engagement Skills;</p> <p>(ii) FPC007U Client Engagement Skills;</p> <p>(iii) FPC007B Client Engagement Skills;</p> <p>(h) either:</p> <p>(i) FPC008 Investment Advice / Investment Management: Fund Manager Perspective; or</p> <p>(ii) FPC008U Investment Advice / Investment Management: Fund Manager Perspective.</p> <p>Note 1 The units of study mentioned in subparagraphs (a)(ii), (b)(ii), (c)(ii), (d)(ii), (e)(ii), (f)(ii), (g)(ii) and (h)(ii) were offered from March 2014 to July 2015.</p> <p>Note 2 The units of study mentioned in subparagraphs (a)(iii), (b)(iii) and (g)(iii) commenced in July 2019.</p> <p>Note 3 If the units of study mentioned in subparagraphs (b)(i)(ii) were completed as part of the qualification, an Ethics for Professional Advisers bridging unit will also need to be completed: see subsection 6(2).</p> <p>Note 4 If the unit of study mentioned in subparagraph (b)(iii) was completed as part of the qualification, Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit).</p>

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Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
88B	Graduate Diploma of Financial Planning.	during or after July 2019.	Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit).
88C	Graduate Diploma in Financial Planning (Historical SIA / FINSIA). Note Financial Services Institute of Australasia (FINSIA), formerly Securities Institute Australia (SIA).	at any time it has been offered.	N/A.
88D	Graduate Diploma of Applied Finance and Investment (Historical SIA / FINSIA).	during or after 1991 and before the end of 1995.	The relevant provider completed or completes the following units of study : <ul style="list-style-type: none"> (a) The Securities Industry (51C) / Financial Markets and Economics (C1); (b) Securities Industry Law (52C) / Securities Industry Law and Ethics (C3); (c) Securities Industry and Economics (53C) / Financial Markets and Economics (C1); (d) Financial Statement Analysis (54C) / Financial Analysis and Valuation (C2); (e) at least 3 of the following: <ul style="list-style-type: none"> (i) Advanced Industrial Equity Analysis (57) / Industry Equity Analysis (E131); (ii) Applied Portfolio Management (58) / Applied Portfolio Management (E122); (iii) Money Market and Fixed Interest Investment (59) / Risk Management (E101); (iv) Australian Futures Trading (60) / Futures Markets and Trading (E112); (v) Foreign Exchange (61) / Foreign Exchange Markets and Trading (E111);

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
88DA	The Securities Institute Australia 8-unit Diploma Course	During or after January 1982 until December 1990	<p>(vi) Options Markets and Trading (62) / Options Markets and Trading (E113);</p> <p>(vii) Property Investment and Analysis (64) / Property Investment and Analysis (E133);</p> <p>(viii) Securities Industry Taxation (66) / Securities Industry Taxation (E201);</p> <p>(ix) Applied Superannuation (67) / Superannuation and Funds Management (E226).</p> <p>The relevant provider completed or completes the following units of study :</p> <p>(a) The Securities Industry (51C);</p> <p>(b) Securities Industry Law (52C);</p> <p>(c) Securities Industry and Economics (53C);</p> <p>(d) Financial Statement Analysis (54C);</p> <p>(e) at least 3 of the following:</p> <p>(i) Advanced Industrial Equity Analysis (57);</p> <p>(ii) Applied Portfolio Management (58);</p> <p>(iii) Money Market and Fixed Interest Investment (59);</p> <p>(iv) Australian Futures Trading (60);</p> <p>(v) Foreign Exchange (61);</p> <p>(vi) Options Markets and Trading (62);</p> <p>(vii) Property Investment and Analysis (64);</p> <p>(viii) Securities Industry Taxation (66).</p> <p>(ix) Applied Superannuation (67).</p>
88E	Graduate Diploma of Applied Finance and Investment (Historical SIA / FINSIA) – Investment Management Stream.	during or after 1996 and before the end of 2007.	<p>The relevant provider completed or completes the following units of study:</p> <p>(a) Financial Markets and Economics (C1) / The Securities Industry (51C) / Securities Industry and Economics (53C);</p>

Schedule 1 Degrees and qualifications

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
			<ul style="list-style-type: none"> (b) Financial / Investment Analysis and Valuation (C2) / Financial Statement Analysis (54C); (c) Securities Industry Law and Ethics (C3) / Securities Industry Law (52C); (d) any of the following: <ul style="list-style-type: none"> (i) Fundamentals of Portfolio Management (E121); (ii) Asset Classes and Allocation Strategies (E121); (iii) Asset Allocation (E121); (e) Applied Portfolio Management (E122) / Applied Portfolio Management (58); (f) any of the following: <ul style="list-style-type: none"> (i) Interest Rate Markets and Risk Management (E101) / Money Market and Fixed Interest Investment (59); (ii) Applied Valuation (E102) or Applied Valuation and Analysis (E102); (iii) Industry Equity Analysis (E131) / Advanced Industrial Equity Analysis (57); (iv) Property Investment Analysis (E133) / Property Investment and Analysis (64); (v) Superannuation and Funds Management (E126 / E226) / Applied Superannuation (67); (vi) Securities Industry Taxation (E106 / E201) / Securities Industry Taxation (66); (vii) Technical Analysis (E114 / E202) (viii) Specialised Techniques in Technical Analysis (E171) (ix) Advanced Derivatives (E215) (x) Advanced Risk Management (E216) (xi) Advanced Portfolio Management (E225).

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
88F	Graduate Diploma of Applied Finance and Investment (Historical SIA / FINSIA).	during or after 1996 and before the end of 2007.	<p>The relevant provider completed or completes the following units of study:</p> <ul style="list-style-type: none"> (a) Financial Markets and Economics (C1) / The Securities Industry (51C) / Securities Industry and Economics (53C); (b) Financial / Investment Analysis and Valuation (C2) / Financial Statement Analysis (54C); (c) Securities Industry Law and Ethics (C3) / Securities Industry Law (52C); (d) at least 3 of the following: <ul style="list-style-type: none"> (i) Personal Investment Management and Tax Planning / Taxation and Strategies for Financial Planning (E151); (ii) Superannuation and Retirement Planning (E152); (iii) Risk Management and Estate Planning (E153); (iv) Financial Planning Fundamentals (155); (v) Fundamentals of Portfolio Management / Asset Classes and Allocation Strategies / Asset Allocation (E121); (vi) Applied Portfolio Management (E122) / Applied Portfolio Management (58); (vii) Interest Rate Markets and Risk Management (E101) / Money Market and Fixed Interest Investment (59); (viii) Applied Valuation (E102) or Applied Valuation and Analysis (E102); (x) Industry Equity Analysis (E131) / Advanced Industrial Equity Analysis (57); (xi) Property Investment Analysis (E133) / Property Investment and Analysis (64);

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Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
88G	Graduate Diploma of Financial Planning (Historical SIA / FINSIA).	during or after 1998 and before the end of 2002.	<p>(xii) Superannuation and Funds Management (E126 / E226) / Applied Superannuation (67);</p> <p>(xiii) Securities Industry Taxation (E106 / E201) / Securities Industry Taxation (66);</p> <p>(xiv) Derivatives Pricing and Trading Strategies (E115);</p> <p>(xv) Futures Markets and Trading (E112) / Australian Futures Trading (60);</p> <p>(xvi) Options Markets and Trading (E113) / Options Markets and Trading (62);</p> <p>(xvii) Financial and Investment Products (156);</p> <p>(xviii) Financial Planning Skills I (157);</p> <p>(xix) Financial Planning Skills II (158);</p> <p>(xx) Financial Planning Essentials (C4);</p> <p>(xxi) Foreign Exchange Markets and Trading (E111) / Foreign Exchange (61);</p> <p>(xxii) Technical Analysis (E114 / E202);</p> <p>(xxiii) Specialised Techniques in Technical Analysis (E171);</p> <p>(xxiv) Advanced Derivatives (E215);</p> <p>(xxv) Advanced Risk Management (E216);</p> <p>(xxvi) Advanced Portfolio Management (E225).</p> <p>The relevant provider completed or completes the following units of study:</p> <p>(a) Financial Markets and Economics (C1) / The Securities Industry (51C) / Securities Industry and Economics (53C);</p> <p>(b) Financial / Investment Analysis and Valuation (C2) / Financial Statement Analysis (54C);</p> <p>(c) either:</p>

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
88H	Graduate Diploma of Financial Planning (Historical SIA / FINSIA).	during or after 2002 and before the end of 2008.	<p>(i) Securities Industry Law and Ethics (C3) / Securities Industry Law (52C); or</p> <p>(ii) Financial Planning Essentials (C4);</p> <p>(d) either:</p> <p>(i) Taxation and Strategies for Financial Planning (E151); or</p> <p>(ii) Personal Investment Management and Tax Planning (E151);</p> <p>(e) Superannuation and Retirement Planning (E152);</p> <p>(f) Risk Management and Estate Planning (E153);</p> <p>(g) Investment Planning and the Financial Planning Process (E254).</p> <p>Note: The unit of study mentioned in paragraph (g) is a double subject.</p> <p>The relevant provider completed or completes the following units of study:</p> <p>(a) Financial Markets and Economics (C1) / The Securities Industry (51C) / Securities Industry and Economics (53C);</p> <p>(b) Financial Planning Fundamentals (155);</p> <p>(c) Financial and Investment Products (156);</p> <p>(d) Financial Planning Skills I (157);</p> <p>(e) Financial Planning Skills II (158);</p> <p>(f) Superannuation and Retirement Planning (E152);</p> <p>(g) at least 2 of the following:</p> <p>(i) Taxation and Strategies for Financial Planning / Personal Investment Management and Tax Planning (E151);</p> <p>(ii) Risk Management and Estate Planning (E153);</p> <p>(iii) Financial Analysis and Valuation (C2) / Financial Statement Analysis (54C);</p>

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Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
			<ul style="list-style-type: none"> (iv) Foreign Exchange Markets and Trading (E111) / Foreign Exchange (61); (v) Futures Markets and Trading (E112) / Australian Futures Trading (60); (vi) Derivatives Pricing and Trading Strategies (E115); (vii) Applied Portfolio Management (E122) / Applied Portfolio Management (58); (viii) Industry Equity Analysis (E131) / Advanced Industrial Equity Analysis (57); (ix) Property Investment Analysis (E133) / Property Investment and Analysis (64); (x) Fundamentals of Portfolio Management / Asset Classes and Allocation Strategies / Asset Allocation (E121).
	<i>La Trobe University</i>		
89	Any Masters degree.	between 1 March 2009 and 31 December 2014.	<p>The relevant provider completed or completes the following units of study :</p> <ul style="list-style-type: none"> (a) Principles of Economics; (b) Principles of Finance; (c) Financial Planning; (d) Retirement and Estate Planning; (e) Case Studies in Financial Planning; (f) Portfolio Management; (g) Debt Securities; (h) Equity Securities.
	<i>Queensland University of Technology</i>		
89A	BS79 Graduate Diploma in Business (Financial Planning).	during or after Semester 2, 2019 and before the end of Semester 2, 2024.	<p>The relevant provider completed or completes the following units of study:</p> <ul style="list-style-type: none"> (a) AYN / AYQ 438 Taxation Law and Practice; (b) AYN / AYQ 442 Superannuation and Wealth Management;

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
			<p>(c) AYN / AYQ 456 Business and Corporations Law;</p> <p>(d) AYN / AYQ 457 Financial Planning Principles and Regulation;</p> <p>(e) AYN / AYQ 458 Ethics and Professional Relationships;</p> <p>(f) EFN / EFQ 429 Investments Management;</p> <p>(g) EFN / EFQ 516 Insurance and Risk Management;</p> <p>(h) EFN520 / EFQ520 Behavioural Client Management—Financial Planning (Capstone).</p> <p>Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit)</p>
	<i>Royal Melbourne Institute of Technology</i>		
90	<p>Each of the following:</p> <p>(a) Master of Financial Planning / Master of Business (Financial Planning);</p> <p>(b) Graduate Diploma in Financial Planning.</p>	<p>during or after Semester 1, 1998 and before the end of Semester 2, 2008.</p>	<p>The relevant provider completed or completes the following units of study :</p> <p>(a) EF570 / BAFI1096 Financial Planning Process;</p> <p>(b) EF573 / BAFI1098 / BAFI3155 Applications in Financial Planning;</p> <p>(c) EF572 / BAFI1097 Investment Concepts and Applications;</p> <p>(d) either:</p> <p>(i) BL786 Taxation Issues and Strategies Elective 1; or</p> <p>(ii) JUST1075 Tax Strategies and Issues for Investors;</p> <p>(e) BL787 / JUST1076 Legal and Professional Frame Work;</p> <p>(f) either:</p> <p>(i) EF571 / ECON1111 Financial Markets and Economics; or</p> <p>(ii) ECON1111 Economic Analysis and Financial Markets;</p>

Schedule 1 Degrees and qualifications

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
			(g) if the course mentioned in paragraph (b) is completed—either: (i) BAFI3156 Superannuation and Retirement Income; or (ii) BAFI3158 Insurance and Estate Planning.
90A	Master of Financial Planning.	during or after Semester 1, 2020	Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit).
90B	Graduate Diploma of Financial Planning.	during or after Semester 1, 2020	Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit).
<i>Swinburne University of Technology</i>			
90C	Graduate Diploma of Financial Planning.	on or after 1 July 2019 and before 2 July 2024.	Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit).
91	Each of the following: (a) Master of Financial Planning (Hawthorn Campus and Swinburne Online delivery); (b) Master of Professional Accounting / Master of Financial Planning (Hawthorn Campus and Swinburne Online delivery).	on or after 1 December 2018 and before 14 March 2023.	The relevant provider completed or completes the following units of study: (a) FIN60007 Elements of Financial Planning / FIN60010 Elements of Financial Planning and Regulation; (b) LAW60003 Corporations and Contract Law; (d) FIN60008 Investment Decision Making / FIN60011 Behavioural Finance and Investment; (e) FIN60009 Ethics, Regulation and Client Management / FIN60012 Ethics and Client Management; (f) FIN80022 Insurance and Estate Planning; (g) FIN80023 Superannuation and Retirement Planning; (h) ACC80012 Taxation Principles and Planning; (m) FIN80025 Financial Advice Technology Project. Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit)

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
<i>University of Adelaide</i>			
91A	Graduate Diploma in Global Wealth Management	during or after Semester 1, 2006 and before the end of Semester 2, 2011.	The relevant provider completed or completes the following units of study : (a) CORPFIN 6003 Tax, Estate and Wealth Planning; (b) CORPFIN 6005 Investment process and Client Relationship Management; (c) CORPFIN 6000 Industry Research Project; (d) CORPFIN 6004 Global Wealth Management.
92	Master degrees with Financial Planning specialisation.	during or after Semester 1, 2006 and before the end of Semester 2, 2012.	The relevant provider completed or completes the following units of study : (a) CORPFIN 6003 Tax, Estate and Wealth Planning; (b) CORPFIN 6005 Investment process and Client Relationship Management; (c) CORPFIN 6000 Industry Research Project; (d) CORPFIN 6004 Global Wealth Management.
<i>University of Canberra</i>			
92AA	Graduate Diploma of Financial Planning.	during or after Semester 1, 2003 and completed by Semester 2, 2005	The relevant provider completed or completes the following units of study : (a) 3878 Commercial Law; (b) 4224 Portfolio Theory Investment Analysis; (c) 4838 Ethics; (d) 5535 Financial Planning M1; (e) 5536 Financial Planning M2; (f) 6224 Business Finance; (g) 6279 Taxation Law and Practice; (h) 6386 Financial Institutions and Markets. Note The units mentioned in paragraphs (f) and (g) are elective units.
<i>University of New England</i>			

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Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
92A	Graduate Diploma in Financial Planning.	on or after 1 July 2019 and before 31 October 2023.	Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit).
94	Graduate Diploma in Financial Services.	on or after 1 January 2011 and by the end of 2018.	The relevant provider completed the following units of study : (a) GSB608 / AFM565 Financial Planning and Wealth Management; (b) GSB609 / AFM566 Risk Management and Insurance; (c) GSB610 / AFM567 Superannuation and Retirement; (d) GSB611 / AFM568 Investment Management in Financial Planning; (e) GSB612 / AFM569 Developing the Financial Plan; (f) GSB711 / AFM531 Managerial Finance; (g) GSB750 / LSSU592 Taxation Law; (h) any of the following electives: (i) GSB607 / MM467 Professional Ethics; (ii) GSB728 / ECON406 Economics for Management; (iii) GSB731 / MM431 Marketing Management.
95	Master of Financial Services. Note This program ceased to admit new student from Trimester 1, 2017.	on or after 1 December 2014 and before the end of Trimester 3, 2016.	The relevant provider completed the following units of study : (a) AFM465 / AFM565 Financial Planning and Wealth Management; (b) AFM467 Superannuation and Retirement; (c) LSSU592 Taxation Law; (d) either: (i) LSSU450 Commercial Law 1: Principles of Australian Law; or (ii) LSSU591 Law of Commercial Associations; (e) AFM432 / AFM442 Financial Instruments and Markets; (f) AFM532 Security Analysis and Portfolio Management;

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
96	Master of Financial Services (v1). Note: This course ceased to admit new students from Trimester 1, 2016.	during or after Trimester 1, 2011 and before the end of Trimester 2, 2015.	<p>(g) AFM466 Risk Management and Insurance;</p> <p>(h) AFM468 Investment Management in Financial Planning;</p> <p>(i) AFM569 Developing the Financial Plan;</p> <p>but, if the relevant provider did not complete a course mentioned in paragraph (g), (h) or (i) before the start of 2017—another cross-institutional course approved by the higher education provider may be substituted.</p> <p>Note The units of study mentioned in paragraphs (g), (h) or (i) are no longer offered.</p> <p>The relevant provider completed or completes the following units of study:</p> <p>(a) GSB607 / MM467 Professional Ethics;</p> <p>(b) GSB608 / AFM565 Financial Planning and Wealth Management;</p> <p>(c) GSB610 / AFM467 / AFM567 Superannuation and Retirement;</p> <p>(d) GSB609 / AFM566 Risk Management and Insurance;</p> <p>(e) GSB611 / AFM568 Investment Management in Financial Planning;</p> <p>(f) GSB612 / AFM569 Developing the Financial Plan;</p> <p>but, if the relevant provider did not complete a course mentioned in paragraph (d), (e) or (f) before the start of 2017—another cross-institutional course that had been approved by the higher education provider before this item commenced may be substituted as those units of study were no longer offered.</p>
97	Master of Financial Services (v2).	during or after Trimester 1, 2015 and before the end of Trimester 3, 2016.	The relevant provider completed or completes the following units of study :

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Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
	Note This course ceased to admit new students from Trimester 1, 2017		<p>(a) AFM442 Financial Instruments and Markets;</p> <p>(b) AFM467 Superannuation and Retirement;</p> <p>(c) AFM565 Financial Planning and Wealth Management;</p> <p>(d) AFM532 Security Analysis and Portfolio Management;</p> <p>(e) LSSU450 Commercial Law 1: Principles of Australian Law;</p> <p>(f) LSSU592 Taxation Law;</p> <p>(g) LSSU593 Advanced Tax Law;</p> <p>(h) MM467 Professional Ethics;</p> <p>(i) AFM466 Risk Management and Insurance;</p> <p>(j) AFM468 Investment Management in Financial Planning;</p> <p>(k) AFM569 Developing the Financial Plan;</p> <p>but, if the relevant provider did not complete a course mentioned in paragraph (i), (j) or (k) before the start of 2017—another cross-institutional course approved by the higher education provider may be substituted.</p> <p>Note The units of study mentioned in paragraphs (i), (j) and (k) are no longer offered.</p>
98	<p>Master of Financial Services (v3).</p> <p>Note This course ceased to admit new students from Trimester 1, 2017</p>	during 2016.	<p>The relevant provider completed or completes the following units of study :</p> <p>(a) AFM442 Financial Instruments and Markets;</p> <p>(b) AFM467 Superannuation and Retirement;</p> <p>(c) AFM532 Security Analysis and Portfolio Management;</p> <p>(d) AFM565 Financial Planning and Wealth Management;</p> <p>(e) LSSU592 Taxation Law;</p> <p>(f) MM467 Professional Ethics;</p> <p>(g) LSSU593 Advanced Tax Law;</p>

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
			<p>(h) AFM466 Risk Management and Insurance;</p> <p>(i) AFM468 Investment Management in Financial Planning;</p> <p>(j) AFM569 Developing the Financial Plan;</p> <p>but, if the relevant provider did not complete a course mentioned in paragraph (h), (i) or (j) before the start of 2017—another cross-institutional course approved by the higher education provider may be substituted.</p> <p>Note The units of study mentioned in paragraphs (h), (i) and (j) are no longer offered.</p>
99	<p><i>University of New South Wales</i></p> <p>Master of Financial Planning.</p>	after 1 October 2011 and before 1 July 2019.	<p>The relevant provider completed or completes the following units of study:</p> <p>(a) FINS5510 Personal Financial Planning & Management / Personal Financial Planning and Client Engagement;</p> <p>(b) FINS5531 Risk and Insurance / Personal Risk, Insurance, and Superannuation for Financial Advisers;</p> <p>(c) FINS5513 Investments & Portfolio Selection;</p> <p>(d) any of the following:</p> <p>(i) ACTL5401 Retirement Planning;</p> <p>(ii) TABL5510 Taxation of Superannuation;</p> <p>(iii) TABL/ATAX0440 SMSF Law;</p> <p>(e) any of the following:</p> <p>(i) TABL5901 Principles of Australian Taxation Law;</p> <p>(ii) TABL5527 Tax Strategies in Financial Planning;</p> <p>(iii) TABL5551 Taxation Law;</p> <p>(f) either:</p>

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Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
			(i) TABL5511 Legal Foundations of Business; or (ii) TABL5512 Legal Foundations of Accounting / Legal Foundations of Accountants; (g) FINS5539 Estate Planning, Succession & Asset Protection / Estate, Retirement Planning and Asset Protection; (h) FINS5512 Financial Markets and Institutions.
99AA	(a) 9273 Master of Financial Planning; (b) 8404 Master of Commerce / 8417 Master of Commerce (Extension).	on or after 1 July 2019 and before 1 January 2025.	Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit).
99AB	5273 Graduate Diploma of Financial Planning.	on or after 1 July 2019 and before 1 January 2025.	Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit).
	University of South Australia		
99A	DGFP Graduate Diploma in Financial Planning.	on or after 1 July 2019.	The relevant provider completed or completes the following units of study : (a) ACCT 5017 Taxation; (b) BANK 5013 Investment Management; (c) BANK 5040 Applied Financial Planning G; (d) BANK 5041 Estate Planning G; (e) BANK 5044 Risk Management and Insurance G; (f) BANK 5045 Superannuation G; (g) BUSS 5446 Ethics and Professionalism; (h) COML 5017 Financial Advice Regulatory and Legal Obligations. Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit).

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
99B	XGFP Graduate Diploma in Financial Planning UniSA Online (UO).	on or after 1 July 2019 and before 22 May 2023.	Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit).
100	DMFP Master of Finance (Financial Planning).	on or after 1 May 2018.	<p>The relevant provider completed or completes the following units of study :</p> <p>(a) MATH 4044 Statistics for Data Science;</p> <p>(b) ACCT 5011 Accounting for Management M;</p> <p>(c) ECON 5020 Economic Principles for Business;</p> <p>(d) BANK 5014 Financial Theory and Financial Markets;</p> <p>(e) BUSS 5233 Corporate Finance;</p> <p>(f) MARK 5025 Marketing Management;</p> <p>(g) either:</p> <p>(i) BUSS 5385 Ethics, Governance and Sustainability; or</p> <p>(ii) BUSS 5446 Ethics and Professionalism;</p> <p>(h) BANK 5043 Personal Finance G;</p> <p>(i) either:</p> <p>(i) COML 5009 Commercial Law M; or</p> <p>(ii) COML 5017 Financial Advice Regulatory and Legal Obligations;</p> <p>(j) BANK 5013 Investment Management;</p> <p>(k) BANK 5042 Introduction to Financial Planning G;</p> <p>(l) BANK 5045 Superannuation G;</p> <p>(m) BANK 5044 Risk Management and Insurance G;</p> <p>(n) BANK 5041 Estate Planning G;</p> <p>(o) BANK 5040 Applied Financial Planning G;</p> <p>(p) ACCT 5017 Taxation.</p> <p>Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit)</p>

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Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
	<i>University of Southern Queensland</i>		
101A	Graduate Diploma in Business. Note: Previously known as Diploma in management (PFP) and Diploma in PFP.	on or after 1 January 2002 and before 31 December 2012.	The relevant provider completed or completes the following units of study: (a) FIN5412 Financial Planning / FIN1106 / FIN2106 Personal Financial Planning; (b) FIN5414 Managed Investments / Personal Investments; (c) FIN5415 Superannuation and Retirement Planning; (d) FIN5416 Insurance Markets and Products / Insurance and Risk Management.
101	Master of Management.	on or after 1 January 2002 and before 31 December 2012.	The relevant provider completed or completes the following units of study: (a) FIN5412 Financial Planning / FIN1106 / FIN2106 Personal Financial Planning; (b) FIN5414 Managed Investments / Personal Investments; (c) FIN5415 Superannuation and Retirement Planning; (d) FIN5416 Insurance Markets and Products / Insurance and Risk Management.
102	Master of Business. Note: This course was previously Master of Personal Financial Planning.	during or after Semester 1, 2000 and before the end of Semester 2, 2012.	The relevant provider completed or completes the following units of study: (a) FIN5412 / USQ52502 Financial Planning / FIN1106 / FIN2106 Personal Financial Planning; (b) FIN5414 / USQ52504 Managed Investments / Personal Investments; (c) FIN5415 / USQ52505 Superannuation and Retirement Planning; (d) FIN5416 / USQ52506 Insurance Markets and Products / Insurance and Risk Management.
103	Master of Business Administration.	during or after Semester 2, 2008 and before the end of Semester 2, 2011.	The relevant provider completed or completes the following units of study:

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
			(a) FIN5412 Financial Planning / FIN1106 / FIN2106 Personal Financial Planning; (b) FIN5414 Managed Investments / Personal Investments; (c) FIN5415 Superannuation and Retirement Planning; (d) FIN5416 Insurance Markets and Products / Insurance and Risk Management.
104	Master of Professional Accounting.	during or after Semester 2, 2008 and before the end of Semester 2, 2011.	The relevant provider completed or completes the following units of study: (a) FIN5412 Financial Planning / FIN1106 / FIN2106 Personal Financial Planning; (b) FIN5414 Managed Investments / Personal Investments; (c) FIN5415 Superannuation and Retirement Planning; (d) FIN5416 Insurance Markets and Products / Insurance and Risk Management.
	<i>University of the Sunshine Coast</i>		
104A	Graduate Diploma of Financial Planning.	on or after 1 January 2000 and before the end of 2010.	The relevant provider completed or completes the following units of study : (a) FIN710 Superannuation and Retirement Planning; (b) BUS704 Corporate Finance; (c) FIN712 Taxation Planning and Estate Planning; (d) FIN711 Financial Plan Development, Consulting and Negotiation; (e) FIN720 Financial and Investment Planning; (f) FIN721 Risk Management and Insurance Planning.
105	Master of Financial Planning.	during or after Semester 1, 2000 and before the end of Semester 2, 2011.	The relevant provider completed or completes the following courses of study : (a) FIN710 Superannuation and Retirement Planning;

Schedule 1 Degrees and qualifications

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
			(b) BUS704 Corporate Finance; (c) FIN712 Taxation Planning and Estate Planning; (d) FIN711 Financial Plan Development, Consulting and Negotiation; (e) FIN720 Financial and Investment Planning; (f) FIN721 Risk Management and Insurance Planning.
106	<i>Victoria University</i> Graduate Diploma in Financial Planning (Online).	on or after 27 August 2021.	Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit).
106A	<i>Western Sydney University</i> Graduate Diploma in Financial Planning.	on or after 1 January 2016 and before 31 December 2019.	The relevant provider completed or completes the following units of study : (a) Principles of Financial Planning; (b) Business Communication Skills; (c) Commercial Law; (d) Investment Planning; (e) Superannuation; (f) Principles of Taxation; (g) Insurance and Risk Management; (h) Planning for Retirement; (i) Funds Management and Portfolio Selection; (j) Contemporary Issues in Taxation.
106B	Graduate Diploma in Stockbroking and Financial Advising.	on or after 1 January 2018 and before 31 December 2019.	The relevant provider completed or completes the following units of study : (a) Commercial Law; (b) Behavioural Finance; (c) Financial Adviser Communication Skills; (d) Financial Products and Markets; (e) Funds Management and Portfolio Selection; (f) Insurance and Risk Management; (g) Principles of Taxation; (h) Superannuation;

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
106C	Graduate Diploma in Financial Planning.	on or after 1 July 2019.	(i) Planning for Retirement. Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit).
106D	Graduate Diploma in Stockbroking and Financial Advising.	on or after 1 July 2019 and before 31 December 2021.	Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit).
107	Each of the following: (a) Master of Commerce (Financial Planning); (b) Master of Financial Planning.	(a) for the Master of Commerce (Financial Planning)—after 1 January 2015 and before 31 December 2017; (b) for the Master of Financial Planning—after 1 January 2015.	The relevant provider completed or completes the following units of study: (a) 200866 Principles of Financial Planning; (b) 200870 Insurance and Risk Management; (c) 200868 Investment Planning; (d) 200867 Superannuation; (e) 200869 Principles of Taxation; (f) 200432 Commercial Law; (g) 200871 Planning for Retirement; (h) Research Project or Internship, or 200960 Statement of Advice Research Project.
108	Master of Commerce (Financial Planning).	on or after 1 January 1996 and before 31 December 2014.	N/A.
109	Master of Stockbroking and Financial Advising.	on or after 1 May 2018 and before the end of May 2021.	The relevant provider completed or completes the following units of study: (a) 200986 / FINC7008 Financial Products and Markets; (b) 200987 / FINC7004 Financial Adviser Communication Skills; (c) 201038 Behavioural Finance for Advisers / ACCT7026 Behavioural Finance; (d) 200432 / LAWS7009 Commercial Law; (e) 200867 / FINC7020 / 900659 / FINC7021 Superannuation; (f) 200869 / FINC7020 Principles of Taxation; (g) 200870 / FINC7010 Insurance and Risk Management;

Schedule 1 Degrees and qualifications

Item	Degrees and qualifications	Condition: the relevant provider commenced or commences the relevant program ...	Other conditions:
			(h) 200871 / FINC7013 / 900657 / FINC7014 Planning for Retirement; (i) 51168 Funds Management and Portfolio Selection; (j) 200872 / LAWS7011 Contemporary Issues in Taxation; (k) 51169 / BUSM7022 Derivatives; (l) 200960 / FINC7019 Statement of Advice Research Project. Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit).
110	Master of Financial Planning	on or after 1 December 2018.	Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit).
University of Tasmania			
110A	Graduate Diploma in Financial Planning	after 31 December 2020 and before 26 February 2024.	Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit).
University of Technology Sydney			
111	Graduate Diploma in Financial Planning.	on or after 1 July 2019 and before 3 November 2023.	Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit).
111A	Master of Financial Planning.	on or after 1 July 2019 and before 3 November 2023.	Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit).
111B	Master of Finance / Master of Financial Planning.	on or after 1 July 2019 and before 3 November 2023.	Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit)
New South Wales Technical and Further Education Commission (TAFE NSW)			
112	Graduate Diploma of Financial Planning.	on or after 1 July 2019.	Paragraph 6(2)(a) does not apply to this qualification (about an ethics bridging unit).

Schedule 2—Courses and units of study

(section 8)

	Higher education provider	Kind of course / unit of study	Course identification
1	Central Queensland University	Financial Advice Regulatory & Legal Obligations bridging unit	FINC20029 Financial Advice (Regulation and Legal Obligations). Note The course was offered between 1 July 2019 and 9 March 2020.
2		Ethics for Professional Advisers bridging unit	FINC20031 Ethics and Professionalism Financial Services. Note The course was offered between 1 July 2019 and 13 July 2020.
3		Behavioural Finance: Client and Consumer Behaviour, Engagement and Decision-Making bridging unit	FINC20030 Behavioural Finance for Advisers. Note The course was offered between 1 July 2019 and 11 November 2020.
4	Deakin University	Financial Advice Regulatory & Legal Obligations bridging unit	MLC714 / MLI714 Financial Advice Regulation or MLM717 Financial Services Regulation.
5		Ethics for Professional Advisers bridging unit	Either: (a) MAA769 / MAI769 / IPA001 Ethics for Financial Services; or (b) MAA250 Ethics for Financial Professionals
6		Behavioural Finance: Client and Consumer Behaviour, Engagement and Decision-Making bridging unit	MAA728 / MAI728 Financial Behaviour and Decision Making.
7	Griffith University	Financial Advice Regulatory & Legal Obligations bridging unit	7159AFE / 7823AFE Principles of Business and Corporations Law (including Financial advice regulatory and legal obligations modules).
8		Ethics and Professional Advisers bridging unit	Either: (a) 7250AFE / 7814AFE Professionalism in Financial Services; or (b) 7269AFE / 7815AFE Ethics and Professionalism Note 1 The course mentioned in paragraph (a) was offered between February 2019 and June 2019.

Schedule 2 Courses and units of study

Higher education provider	Kind of course / unit of study	Course identification
		Note 2 The course mentioned in paragraph (b) has been offered since July 2019.
9	Behavioural Finance: Client and Consumer Behaviour, Engagement and Decision-Making bridging unit	7246AFE / 7812AFE Behavioural Finance and Wealth Management.
10	Kaplan Higher Education Financial Advice Regulatory & Legal Obligations bridging unit	FPC001B Economic and Legal Context for Financial Planning
11	Ethics for Professional Advisers bridging unit	FPC002B Ethics and Professionalism in Financial Advice.
12	Behavioural Finance: Client and Consumer Behaviour, Engagement and Decision-Making bridging unit	FPC007B Client Engagement Skills.
13	Swinburne University of Technology (Hawthorn Campus or Swinburne Online delivery).	FIN60009 Ethics, Regulation and Client Management / FIN60012 Ethics and Client Management.
13A	Financial Advice Regulatory & Legal Obligations bridging unit	FIN600010 Elements of Financial Planning and Regulation.
13B	Behavioural Finance: Client and Consumer Behaviour, Engagement and Decision-Making bridging unit	FIN60011 Behavioural Finance and Investment.
14	New South Wales Technical and Further Education Commission (TAFE NSW)	FPLAW501A Commercial and Corporations Law.
15	Ethics for Professional Advisers bridging unit	FPETH501A Ethics and Professional Standards for Financial Advisers.
16	Behavioural Finance: Client and Consumer Behaviour, Engagement and Decision-Making bridging unit	FPBFI501A Behavioural Finance.
17	Queensland University of Technology	AYN / AYQ457 Financial Planning Principles and Regulation.

Higher education provider		Kind of course / unit of study	Course identification	
		Obligations bridging unit	Note	The course was offered between Semester 2, 2019 and Semester 1, 2025.
18		Ethics for Professional Advisers bridging unit	AYN458 / AYQ458 / GSZ458	Ethics and Professional Relationships.
			Note	The course was offered during or after Semester 2, 2019 and before 1 July 2025.
19		Behavioural Finance: Client and Consumer Behaviour, Engagement and Decision-Making bridging unit	EFN520 / EFQ520	Client Management - Financial Planning (Capstone).
			Note	The course was offered between Semester 2, 2019 and Semester 2, 2026.
19A	Royal Melbourne Institute of Technology	Financial Advice Regulatory & Legal Obligations bridging unit	BAFI3244	Financial Planning Regulatory Obligations
19B		Ethics for Professional Advisers bridging unit	BAFI3242	Professional Ethics
19C		Behavioural Finance: Client and Consumer Behaviour, Engagement and Decision-Making bridging unit	BAFI3245	Behavioural Financial Advice
20	University of Newcastle	Financial Advice Regulatory & Legal Obligations bridging unit	LEGL6006	Financial Service Regulations and Law.
21		Ethics for Professional Advisers bridging unit	GSBS6516	Ethics in Financial Services.
22		Behavioural Finance: Client and Consumer Behaviour, Engagement and Decision-Making bridging unit	GSBS6517	Behavioural Finance and Client Relationships.
23	University of New England	Financial Advice Regulatory & Legal Obligations bridging unit	LSSU594	Issues in Commercial and Financial Services Law.
24		Ethics for Professional Advisers bridging unit	MM467	Professional Ethics.
25		Behavioural Finance: Client and Consumer Behaviour, Engagement and Decision-Making bridging unit	FPL550	Behavioural Finance and Investment Portfolio Management.
			Note	The course was offered between 1 July 2019 and 28 October 2024. This unit is <i>not</i> available from Trimester 1, 2025.

Schedule 2 Courses and units of study

	Higher education provider	Kind of course / unit of study	Course identification
26	University of South Australia	Financial Advice Regulatory & Legal Obligations bridging unit	COML 5017 / COML 5018 UO Financial Advice Regulatory and Legal Obligations.
27		Ethics for Professional Advisers bridging unit	BUSS 5446 / BUSS 5447 UO Ethics and Professionalism.
28		Behavioural Finance: Client and Consumer Behaviour, Engagement and Decision-Making bridging unit	BANK 5052 / BANK 5053 UO Behavioural Finance Client and Consumer Behaviour.
29	University of Technology Sydney	Financial Advice Regulatory & Legal Obligations bridging unit	25772 Financial Planning: principles and regulation.
30		Ethics for Professional Advisers bridging unit	25769 Ethics for Financial Planning.
31		Behavioural Finance: Client and Consumer Behaviour, Engagement and Decision-Making bridging unit	25770 Behavioural Finance.
32	Victoria University	Financial Advice Regulatory & Legal Obligations bridging unit	BAO7008 Financial Advice, Corporation & Commercial Law.
33		Ethics for Professional Advisers bridging unit	BAO7005 Professionalism and Ethics.
34		Behavioural Finance: Client and Consumer Behaviour, Engagement and Decision-Making bridging unit	BAO7007 Behavioural Finance and Wealth Management.
35	Western Sydney University	Financial Advice Regulatory & Legal Obligations bridging unit	201041 / LAWS7040 Financial Advice (Regulation and Legal Obligations).
36		Ethics for Professional Advisers bridging unit	201037 / BUSM7106 Ethics and Professionalism Financial Services.
37		Behavioural Finance: Client and Consumer Behaviour, Engagement and Decision-Making bridging unit	201038 / ACCT7026 Behavioural Finance for Advisers.
38	University of New South Wales	Ethics for Professional Advisers bridging unit	FINS5537 Financial Planning Advice and Ethics.

Higher education provider	Kind of course / unit of study	Course identification
		Note The course was offered between 1 July 2019 and 31 December 2024.
39	Behavioural Finance: Client and Consumer Behaviour, Engagement and Decision-Making bridging unit	FINS5510 Personal Financial Planning and Management / Personal Financial Planning and Client Engagement. Note The course was offered between 1 July 2019 and 31 December 2024.
40	University of Tasmania Ethics for Professional Advisers bridging unit	BFA515 Ethics and Professionalism (Ethics and Professionalism). Note The course was offered between 1 January 2021 and before 26 February 2024.
41	Australian Institute of Management <i>Financial Advice Regulatory & Legal Obligations bridging unit</i>	GSF103 Commercial Law (Regulatory and Legal Requirements).
42	Ethics for Professional Advisers bridging unit	GSF101 Applied Ethics in Financial Advising (Ethics and Professionalism).
43	Behavioural Finance: Client and Consumer Behaviour, Engagement and Decision-Making bridging unit	GSF104 Behavioural Finance (Behavioural Finance).

Endnotes

Endnote 1—About the endnotes

Endnotes

Endnote 1—About the endnotes

The endnotes provide information about this compilation and the compiled law.

The following endnotes are included in every compilation:

Endnote 1—About the endnotes

Endnote 2—Abbreviation key

Endnote 3—Legislation history

Endnote 4—Amendment history

Abbreviation key—Endnote 2

The abbreviation key sets out abbreviations that may be used in the endnotes.

Legislation history and amendment history—Endnotes 3 and 4

Amending laws are annotated in the legislation history and amendment history.

The legislation history in endnote 3 provides information about each law that has amended (or will amend) the compiled law. The information includes commencement details for amending laws and details of any application, saving or transitional provisions that are not included in this compilation.

The amendment history in endnote 4 provides information about amendments at the provision (generally section or equivalent) level. It also includes information about any provision of the compiled law that has been repealed in accordance with a provision of the law.

Misdescribed amendments

A misdescribed amendment is an amendment that does not accurately describe how an amendment is to be made. If, despite the misdescription, the amendment can be given effect as intended, then the misdescribed amendment can be incorporated through an editorial change made under section 15V of the *Legislation Act 2003*.

If a misdescribed amendment cannot be given effect as intended, the amendment is not incorporated and “(md not incorp)” is added to the amendment history.

Endnote 2—Abbreviation key

ad = added or inserted	orig = original
am = amended	p = page(s)
amdt = amendment	para = paragraph(s)/subparagraph(s) /sub-subparagraph(s)
C[x] = Compilation No. x	pres = present
ch = Chapter(s)	prev = previous
cl = clause(s)	(prev...) = previously
cont. = continued	pt = Part(s)
def = definition(s)	r = regulation(s)/Court rule(s)
Dict = Dictionary	reloc = relocated
disallowed = disallowed by Parliament	renum = renumbered
div = Division(s)	rep = repealed
exp = expires/expired or ceases/ceased to have effect	rs = repealed and substituted
gaz = gazette	s = section(s)/subsection(s) /rule(s)/subrule(s)/order(s)/suborder(s)
LA = <i>Legislation Act 2003</i>	sch = Schedule(s)
LIA = <i>Legislative Instruments Act 2003</i>	SLI = Select Legislative Instrument
(md not incorp) = misdescribed amendment cannot be given effect	SR = Statutory Rules
mod = modified/modification	sub ch = Sub-Chapter(s)
No. = Number(s)	sub div = Subdivision(s)
Ord = Ordinance	sub pt = Subpart(s)
	underlining = whole or part not commenced or to be commenced

Endnotes

Endnote 3—Legislation history

Endnote 3—Legislation history

Name	Registration	Commencement	Application, saving and transitional provisions
Corporations (Relevant Providers Degrees, Qualifications and Courses Standard) Determination 2021 ¹	20 December 2021 (F2021L01848)	21 December 2021	—
Corporations (Relevant Providers Degrees, Qualifications and Courses Standard) Amendment Determination 2022	18 July 2022 (F2022L00990)	19 July 2022	—
Corporations (Relevant Providers Degrees, Qualifications and Courses Standard) Amendment (2022 Measures No. 2) Determination 2022	26 October 2022 (F2022L01402)	27 October 2022	—
Corporations (Relevant Providers Degrees, Qualifications and Courses Standard) Amendment (2023 Measures No. 1) Determination 2023	30 March 2023 (F2023L00372)	31 March 2023	—
Corporations (Relevant Providers Degrees, Qualifications and Courses Standard) Amendment (2023 Measures No. 2) Determination 2023	6 July 2023 (F2023L00975)	7 July 2023	—
Corporations (Relevant Providers Degrees, Qualifications and Courses Standard) Amendment (2023 Measures No. 3) Determination 2023	11 October 2023 (F2023L01375)	12 October 2023	—
Corporations (Relevant Providers—Education and Training Standards)	29 May 2024 (F2024L00580)	30 May 2024	—

¹ From 1 January 2022, continued in force under section 1684M of the *Corporations Act 2001*.

Endnote 3—Legislation history

Name	Registration	Commencement	Application, saving and transitional provisions
Amendment (2024 Measures No. 2) Determination 2024			
Corporations (Relevant Providers Degrees, Qualifications and Courses Standard) Amendment (2025 Measures No. 1) Determination 2025	27 March 2025 (F2025L00446)	28 March 2025	—
Corporations (Relevant Providers Degrees, Qualifications and Courses Standard) Amendment (2025 Measures No. 2) Determination 2025	16 December 2025 (F2025L01597)	17 December 2025	—

Endnotes

Endnote 4—Amendment history

Endnote 4—Amendment history

Provision affected	How affected
s2	rep LA s48D
s3	rs F2022L01402
s4	rep LA s48C
s5	am F2022L01402; am F2023L00372; am F2023L01375; am F2025L00446; am F2025L01597
s6	am F2022L00990; am F2022L01402; am F2023L00372; am F2023L00975; am F2023L01375; am F2024L00580
s7	am F2025L01597
s8	am F2022L01402; F2023L01375; am F2025L00446
Schedule 1	am F2023L01375
table item 1	rs F2024L00580
table item 2	rs F2024L00580; am F2025L01597
table item 3	rs F2024L00580
table item 4	rs F2024L00580
table item 6	rs F2024L00580
table item 9	rs F2024L00580
table item 10	am F2023L01375
table item 12	am F2023L01375
table item 14	am F2025L01597
table item 20A	ad F2025L01597
table item 21A	am F2023L01375
table item 22	rs F2023L00975; am F2023L01375
table item 23	rs F2023L00975; am F2023L01375
table item 24	am F2023L00975; am F2023L01375
table item 25	rs F2023L00975; am F2023L01375
table item 26	rs F2023L00975; am F2023L01375
table item 26A	am F2023L01375
table item 28	rs F2023L00975; rs F2023L01375
table item 28B	rs F2023L00975; am F2023L01375
table item 29A	ad F2022L00990
table item 29AA and 29AB	ad F2022L01402; rs F2023L01375
table item 29AC	ad F2023L01375
table item 29E	ad F2023L00372
table item 30	am F2023L00372
table item 30A	ad F2023L00372
table item 31	am F2023L00975; am F2023L01375; rs F2024L00580; am F2025L00446; am F2025L01597
table item 31AA	ad F2025L00446; am F2025L01597
table item 31A	ad F2023L00372; rs F2024L00580; am F2025L00446
table item 32	am F2025L00446

Endnote 4—Amendment history

Provision affected	How affected
table item 32A	am F2023L00372; am F2023L00975; rs F2024L00580; am F2025L00446
table item 34	am F2023L00372; am F2023L00975; rs F2023L01375; rs F2024L00580
table item 35	am F2023L00372; am F2023L00975; rs F2024L00580; am F2025L01597
table item 36	am F2023L01375; rs F2025L00446
table item 37	am F2023L01375; am F2025L00446; am F2025L01597
table item 38	am F2023L01375; am F2025L01597
table item 39	rs F2025L00446
table item 40	am F2023L01375; am F2025L00446
table item 40A	rs F2023L00372; am F2025L00446; am F2025L01597
table item 40B	ad F2023L00372; am F2025L00446
table item 40C	ad F2023L00975; am F2025L00446
table item 40D	ad F2025L00446; am F2025L01597
table item 41	rs F2024L00580
table item 41A	ad F2022L01402; rs F2025L01597
table item 41B	ad F2025L01597
table item 42	rs F2023L00372; rs F2023L01375
table item 42A	ad F2023L00372; rs F2023L01375
table item 42B	ad F2023L01375
table item 43	am F2023L01375
table item 43A	am F2025L01597
table item 44A	am F2025L00446
table item 49	am F2025L01597
table item 49A	rs F2023L01375; am F2025L01597
table item 50	rs F2023L01375; rs F2024L00580
table item 51	rs F2023L01375; rs F2024L00580
table item 52	am F2023L01375
table item 57	ad F2023L00372; am F2023L00975; am F2023L01375
table item 59	am F2023L00975
table item 60	rs F2023L01375; am F2024L00580; am F2025L01597
table item 61	rs F2024L00580; am F2025L01597
table item 63	rs F2023L01375
table item 67	rs F2023L00975
table item 68	rs F2023L00975
table item 68A	rs F2023L00975; rep F2023L01375
table item 69	rs F2023L00975; rs F2024L00580
table item 72	rs F2023L01375
table item 75	am F2023L01375
table item 75AA	am F2025L01597
table item 75A	am F2023L01375

Endnotes

Endnote 4—Amendment history

Provision affected	How affected
table item 75B	am F2023L01375; am F2025L01597
table item 80AA	am F2025L01597
table item 83	rs F2023L01375
table item 83A	rs F2023L01375; rs F2024L00580
table item 85AA	ad F2024L00580
table item 85	am F2022L01402; am F2023L01375
table item 85B	am F2023L01375
table item 88E	rs F2023L01375
table item 88F	rs F2023L01375
table item 88G	rs F2023L01375
table item 88H	rs F2023L01375
table item 88A	am F2022L01402
table item 88D	rs F2023L00975
table item 88F	am F2023L00975
table item 89A	am F2023L01375; rs F2024L00580; am F2025L00446
table item 90	rs F2023L01375
table item 90C	am F2025L01597
table item 91	rs F2023L01375; rs F2024L00580; am F2025L01597
table item 92A	am F2025L00446
table item 96	rs F2023L01375
table item 99	rs F2023L01375; rs F2024L00580
table item 99AA	am F2025L01597
table item 99AB	am F2025L01597
table item 99A	am F2023L01375
table item 99B	am F2023L01375; am F2025L01597
table item 100	am F2023L01375
table item 101A	rs F2023L01375
table item 101	rs F2023L01375
table item 102	rs F2023L01375
table item 103	rs F2023L01375
table item 104	rs F2023L01375
table item 106B	rs F2023L01375
table item 106D	am F2025L01597
table item 107	rs F2025L01597
table item 109	rs F2023L00975; rs F2023L01375
table item 110A	am F2025L01597
table item 111	am F2025L01597
table item 111A	am F2025L01597
table item 111B	ad F2023L00372; am F2025L01597
Schedule 2	
table item 1	rs F2025L01597
table item 2	rs F2025L01597

Endnote 4—Amendment history

Provision affected	How affected
table item 3	rs F2025L01597
table item 5	rs F2023L00372
table item 8	am F2023L01375
table item 13	am F2024L00580
table item 17	rs F2025L00446
table item 18	rs F2025L01597
table item 19	rs F2025L00446
table item 25	rs F2025L01597
table item 35	am F2023L00975
table item 36	am F2023L00975; rs F2023L01375
table item 37	am F2023L00975; rs F2023L01375
table item 38	rs F2023L01375; rs F2025L01597
table item 39	rs F2023L01375; rs F2025L01597
table item 40	rs F2023L01375; rs F2025L01597
table item 41	rs F2023L01375
table item 42	rs F2023L01375
table item 43	rs F2023L01375